

# Daily Market Report

Saudi Arabia Stock Exchange  
10 August 2020

الراجحي المالية  
Al Rajhi Capital



TASI Index	7,530.3	0.40%
Turnover (SAR mn)	5,515.3	-1%

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## Economic Indicators

Date	Economic Indicator	Actual	Consensus	Previous
11-Aug	UK ILO Unemployment Rate (3M)(Jun)	-	4.2%	3.9%
12-Aug	US Consumer Price Index (MoM)(Jul)	-	0.4%	0.6%
12-Aug	UK GDP (QoQ)(Q2)	-	-20.2%	-2.2%
12-Aug	US EIA Crude Oil Stocks Change(Aug 7)	-	-	-7.373M
13-Aug	Germany Consumer Price Index (YoY)(Jul)	-	-0.1%	-0.1%
13-Aug	US Initial Jobless Claims(Aug 7)	-	-	1186K
14-Aug	China Retail Sales (YoY)(Jul)	-	0.3%	-1.8%
14-Aug	Eurozone GDP (YoY)(Q2)	-	-15.0%	-15.0%
14-Aug	US Retail Sales (MoM)(Jul)	-	1.7%	7.5%
14-Aug	US Industrial Production (MoM)(Jul)	-	3.3%	5.4%

Sources: Al Rajhi Capital, FXStreet

## Regional Indices

	Close	1D%	WTD%	YTD%
KSA (TASI)	7,530	0.4	0.4	-10.2
KSA (MT30)	1,018	0.4	0.0	-13.9
Qatar (DSM)	9,399	-0.1	-0.1	-9.8
Kuwait (KSE)	5,029	0.4	0.4	-19.9
Abu Dhabi (ADSM)	4,331	-0.6	-0.6	-14.7
Dubai (DFM)	2,094	-0.7	-0.7	-24.3
Oman (MSM30)	3,587	0.5	0.5	-9.9
Bahrain (BSE)	1,293	0.3	0.3	-19.7
MSCIGCC	485	0.1	0.1	-14.8

## Major Commodities / Currencies

	Close	1D %	WTD %	YTD %
Gold Spot \$/Oz	2,028	-0.4	-0.4	33.7
Silver Spot \$/Oz	27.94	-1.3	-1.3	56.5
Crude Oil (Brent)	44.80	0.9	0.9	-27.8
OPEC Basket	45.17	-0.4	5.0	-33.5
Euro	1.18	0.0	0.0	5.2
USD Index	93.35	-0.1	-0.1	-3.1
JPY	105.790	0.1	0.1	2.7

## Major Global Indices

	Close	1D %	WTD %	YTD %
DJ Industrial	27,433	0.2	0.0	-3.9
S&P 500	3,351	0.1	0.0	3.7
Nikkei 225	22,330	-0.4	0.0	-5.6
Hang seng	24,442	-0.4	-0.4	-13.3
FTSE 100	6,032	0.1	0.0	-20.0
CAC 40	4,890	0.1	0.0	-18.2
MSCI World	2,356	-0.2	0.0	-0.1
MSCIEM	1,089	-1.6	0.0	-2.3

## Interest Rates

	1M	3M	12M	3M Chg 1Y
LIBOR (USD)	0.16	0.25	0.45	-1.93
SAIBOR	0.74	0.92	1.02	-1.57
EIBOR	0.28	0.46	0.85	-2.00

Data Sources: Bloomberg

Updated as of 10/Aug/2020 8:42 AM

## Global commentary

- Investors' attention this week will be on the release of consumer price index data on Wednesday and initial jobless claims data on Thursday, which should be helpful in assessing the strength of the economy. The US will begin the week by publishing producer price index data on Tuesday. Further, monthly budget statement data and EIA crude oil stocks change data will be published on Wednesday followed by, nonfarm productivity data, retail sales, industrial production and consumer sentiment index data on Friday.
- In Europe, UK's unemployment rate, claimant count rate data and Germany's economic sentiment data will be published on Tuesday, followed by UK's GDP data, industrial production, trade balance data and Eurozone's industrial production data on Wednesday. Further, Germany's consumer price index data will be published on Thursday; while Eurozone's GDP data and trade balance data will be out on Friday.
- Stock markets in the GCC region showcased a mixed trend on Sunday. Dubai declined 0.7%, dragged down by Emirates NBD Bank and Emaar Properties; while Abu Dhabi lost 0.6%, pulled down by First Abu Dhabi Bank and Emirates Telecommunications. Further, Qatar edged down 0.1%, pulled down by Qatar National Bank. However, Oman and Kuwait increased 0.5% each; while Bahrain rose 0.3%.
- Most Asian markets are trading in green this morning. The KOSPI and the Shanghai Composite Index are up 1.1% and 0.4%, respectively. However, the Hang Seng Index is down 0.4%. Meanwhile, the Nikkei 225 is closed on account of a trading holiday. On the economic data front, China's consumer price index data and producer price index data were higher than as expected (+2.7% y-o-y in July Vs +2.6% consensus and -2.4% y-o-y in July Vs -2.5% consensus, respectively).

## Saudi commentary

- Tadawul All Share Index (TASI)** rose 30.34 points or +0.40% to close at 7,530.31. Eighteen of the twenty one sectors indices closed higher. The advance decline ratio was 148/35. Trading turnover was around SAR 5.5bn.
- Ataa Educational signs MoU to buy 52% in Alwasat Schools:** Ataa Educational Co. signed a non-binding memorandum of understanding (MoU) to acquire a 52% stake in Alwasat Schools, a limited liability company. (Source: Tadawul)
- Saudi Cable signs agreement to reschedule SAR 180.8mn debt:** Saudi Cable Co. signed a debt rescheduling agreement worth SAR 180.8mn with a non-commercial creditor, consisting of financing the supply of copper provided by Noble Resources International PTE LTD. (Source: Tadawul)
- Tadawul announces joining of first group of derivatives exchange members:** The Saudi Stock Exchange (Tadawul) announced that the first group of derivatives exchange members has completed all regulatory and technical requirements to become members of the Tadawul's derivatives market. (Source: Tadawul)



## Summary of our Coverage

(SAR)	Mcap (SARmn)	Last Price	TP	Upside (%)	ADTV (SARmn)	P/E (x)			EV/EBITDA (x)		
						2018A	2019A	2020E	2018A	2019A	2020E
SABIC	263,100	87.7	60.0	(31.58)	4,783.1	16.1x	46.2x	NM	7.5x	8.6x	12.0x
Sipchem	10,883	14.84	11.0	(25.88)	39.6	12.6x	28.5x	NM	7.3x	9.2x	14.0x
SAFCO	33,292	79.9	80.0	0.13	24.5	18.4x	22.8x	27.6x	14.1x	16.9x	18.0x
NIC	7,037	10.52	8.5	(19.20)	35.1	8.4x	NM	NM	7.0x	27.2x	16.0x
Yansab	29,475	52.4	55.0	4.96	28.5	14.8x	27.6x	NM	9.5x	10.6x	15.0x
APCC	11,192	51.7	58.0	12.19	22.1	13.9x	14.8x	16.7x	10.4x	11.3x	12.0x
Arabian Cement	3,060	30.6	26.0	(15.03)	20.6	NM	14.6x	14.4x	21.5x	8.7x	9.0x
Yamama Cement	4,901	24.2	25.0	3.31	19.3	NM	19.1x	16.2x	22.9x	13.9x	12.0x
Saudi Cement	8,859	57.9	54.0	(6.74)	26.1	18.5x	19.6x	19.4x	12.9x	13.2x	13.0x
Qassim Cement	6,066	67.4	61.0	(9.50)	15.2	25.1x	16.8x	16.5x	12.8x	9.7x	9.0x
Yanbu Cement	5,048	32.05	30.0	(6.40)	30.5	41.4x	19.5x	20.8x	13.8x	10.7x	11.0x
Southern Cement	9,632	68.8	59.0	(14.24)	22.5	26.5x	20.8x	19.0x	13.9x	14.1x	13.0x
Ma'aden	45,347	36.85	41.0	11.26	22.3	31.2x	NM	NM	15.7x	17.8x	13.0x
<b>Telecom</b>											
STC	193,400	96.7	96.0	(0.72)	125.1	17.0x	18.0x	16.4x	8.4x	9.3x	8.0x
Mobily	20,944	27.2	26.5	(2.57)	55.0	NM	NM	40.6x	5.4x	6.9x	6.0x
Zain	6,678	11.44	10.0	(12.59)	61.4	14.5x	13.8x	9.5x	4.7x	3.9x	4.0x
<b>Food &amp; Agriculture</b>											
Almarai	53,700	53.7	51.0	(5.03)	32.7	24.2x	29.7x	27.1x	13.0x	16.0x	14.0x
Savola	24,857	46.55	41.0	(11.92)	37.4	NM	NM	19.8x	33.9x	14.5x	15.0x
Herfy	3,140	48.55	44.0	(9.37)	14.6	14.4x	16.0x	21.9x	10.9x	12.3x	15.0x
Catering	6,749	82.3	under review	NM	27.3	14.5x	14.4x	13.7x	11.9x	13.2x	12.0x
Sadafco	5,844	179.8	185.0	2.89	7.9	12.5x	22.0x	17.2x	8.2x	14.7x	12.0x
<b>Retail</b>											
Jarir	18,912	157.6	141.0	(10.53)	29.5	19.0x	19.2x	18.1x	18.9x	17.0x	16.0x
Alhokair	4,242	20.2	18.0	(10.89)	41.3	44.0x	29.3x	NA	10.9x	15.5x	NM
Alothaim	10,710	119	116.0	(2.52)	30.8	18.6x	30.4x	26.9x	11.9x	16.0x	14.0x
Extra	3,468	57.8	54.0	(6.57)	45.7	16.6x	14.1x	17.5x	15.1x	12.1x	13.0x
<b>Healthcare</b>											
Dallah	4,358	58.1	56.0	(3.61)	16.2	23.4x	29.6x	31.7x	18.0x	21.6x	23.0x
Mouwasat	10,860	108.6	109.0	0.37	10.5	22.4x	25.8x	25.0x	17.0x	18.7x	18.0x
NMCC	2,128	47.45	49.0	3.27	17.2	36.2x	26.5x	25.6x	12.9x	10.5x	10.0x
Al Hammadi	3,372	28.1	25.0	(11.03)	19.6	34.4x	36.5x	37.0x	17.5x	16.8x	17.0x
<b>Other</b>											
Bupa Arabia	14,592	121.6	105.0	(13.65)	27.8	18.4x	24.5x	22.1x	NM	NM	NM
Saudi Ceramic	2,328	38.8	38.0	(2.06)	20.9	NM	NM	NM	46.2x	15.6x	15.0x
Leejam Sports	3,138	59.9	58.0	(3.17)	40.2	17.1x	15.2x	24.8x	11.5x	9.5x	12.0x
Saudi Aramco	6,610,000	33.05	35.0	5.90	194.2	NA	20.0x	36.7x	NA	9.0x	15.0x
SISCO	1,839	22.54	23.0	2.04	17.3	19.0x	36.4x	41.0x	8.6x	11.9x	12.0x

Source: Bloomberg, AlRajhi capital. Fawaz Al Hokair and Sadafco fiscal ending is March, hence 2019e corresponds to Year ending March 2020

\* Multiples are based on pro-forma financials



## Performance of Regional markets

Country	Last Close	Index Change (%)			**MCap US\$ bn	^FF MCap US\$ bn	Volume mn shr	Turnover US\$ mn	P/E (x) 12M	P/B (x) Current	Div Yld 12M (%)
		1D	1M	YTD							
Saudi Arabia*	7,530	0.4	1.0	-10.2	2,240	280	234	1,471	25.7	1.8	3.4
Saudi Arabia (MT30)	1,018	0.4	0.1	-13.9	NA	NA	45	NA	15.3	1.4	4.3
Qatar	9,399	-0.1	0.3	-9.8	151	86	246	26	7.2	0.7	4.6
Dubai	2,094	-0.7	2.1	-24.3	81	26	246	53	7.2	0.7	4.6
Abu Dhabi	4,331	-0.6	0.6	-14.7	177	58	26	14	15.0	1.3	5.6
Kuwait (All Share)	5,029	0.4	1.2	-19.9	95	64	194	58	16.7	1.2	4.0
Oman	3,587	0.5	0.5	-9.9	16	12	11	3	10.5	0.8	6.7
Bahrain	1,293	0.3	0.2	-19.7	21	10	3	1	12.0	0.8	5.5

Data Sources: Al Rajhi Capital, Bloomberg; Note: P/E & Div Yield LTM basis; \*The TTM PE ratio for TASI has been revised after adjusting zakat expenses for banking stocks; ^Free Float Market Capitalization; \*\*Respective Stock Exchange.

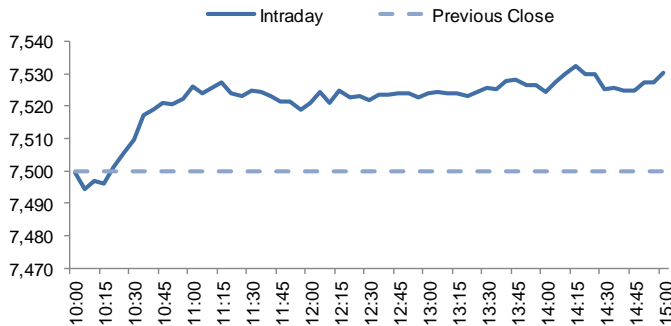
## Performance of FTSE Emerging Index

Country	Last Close	Index Change (%)			MCap US\$ bn	^FF MCap US\$ bn	Volume mn shr	Turnover US\$ mn	P/E (x) 12M	P/B (x) Current	Div Yld 12M (%)
		1D	1M	YTD							
Brazil	102,776	-1.3	-0.1	-11.1	617	369	1,034	4,215	61.0	2.2	3.2
Czech Republic	907	0.1	2.8	-18.7	44	24	1	11	11.6	1.1	3.3
Greece	633	-1.2	2.4	-31.0	46	24	17	30	NA	0.5	3.5
Hungary	35,953	1.5	3.6	-22.0	23	16	4	50	15.6	1.0	0.9
Malaysia	1,564	-0.9	-2.5	-1.5	243	72	78	213	20.2	1.6	4.0
Mexico	38,005	0.0	2.7	-12.7	220	124	88	154	22.4	1.8	2.1
South Africa	56,758	-1.6	1.9	-0.6	825	535	274	1,129	18.8	1.7	3.6
Taiwan	12,907	0.6	1.9	7.6	1,319	883	3,856	7,733	21.5	2.0	3.3
Thailand	1,324	-0.7	-0.3	-16.2	459	224	3,483	1,189	19.1	1.5	3.7
Turkey	1,061	2.5	-5.9	-7.3	107	40	6,045	3,445	8.8	0.9	1.8
Chile	3,989	0.5	-0.7	-14.6	101	43	649	63	22.0	1.1	3.9
China	4,700	-0.2	0.1	14.7	5,543	1,754	21,352	56,981	17.9	2.1	1.8
Colombia	1,142	0.4	0.7	-31.3	67	22	20	28	11.4	0.9	5.6
Egypt	1,059	1.1	3.6	-17.4	17	12	222	40	12.1	1.2	3.1
India	11,214	0.1	1.3	-7.8	1,170	551	453	3,606	26.9	2.7	1.3
Indonesia	5,141	-0.1	-0.2	-18.4	406	137	9,157	511	18.3	1.4	2.8
Kuwait	5,029	0.4	1.2	-19.9	95	64	194	58	16.7	1.2	4.0
Pakistan	40,030	-0.3	2.0	-1.7	37	13	369	99	9.2	1.2	4.9
Peru	1,210	0.9	3.1	-28.0	51	15	1	25	33.6	1.8	5.7
Philippines	5,862	0.3	-1.1	-25.0	149	61	129	80	15.2	1.5	2.0
Qatar	9,399	-0.1	0.3	-9.8	151	86	45	26	15.3	1.4	4.3
Russia	1,271	-0.9	3.0	-17.9	547	240	103,731	830	7.7	1.0	5.2
UAE	4,331	-0.6	0.6	-14.7	177	58	26	14	15.0	1.3	5.6
FTSE Emerging Index	538	-0.3	0.1	-3.9	18,395	7,975	152,539	116,690	17.9	1.9	2.5

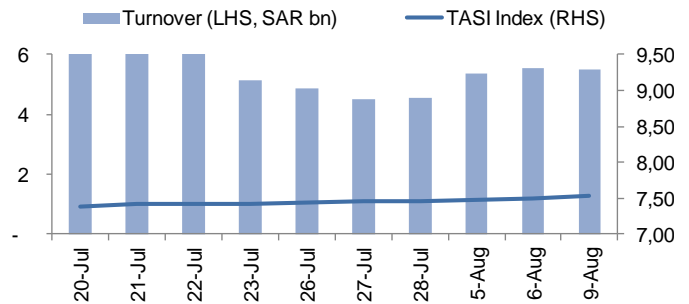
Data Sources: Al Rajhi Capital, Bloomberg; ^Free Float Market Capitalization



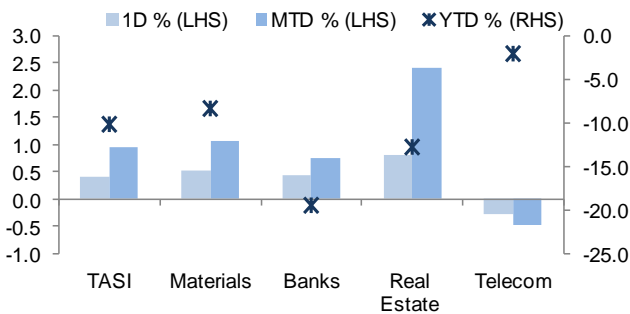
**TASI Intra Day Movement**



**TASI – Activity Trend (Last 10 Days)**



**TASI – Large Cap (>10% Index weight) Sectors' Performance**



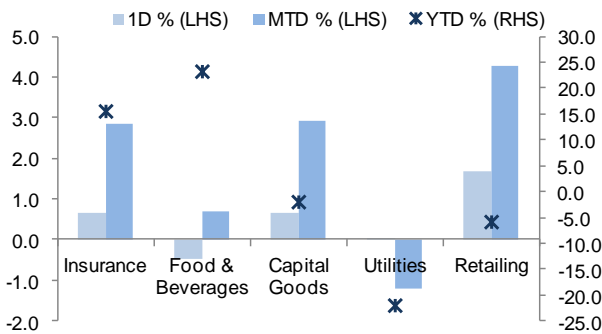
**TASI – Top Gainers / Losers**

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Wataniya Ins	36.35	10.0	2.875	102.38
Takw een Advanced	9.25	8.2	12.027	109.40
Tabuk Agriculture	20.94	6.8	6.281	130.74
Saudi Enaya Coop	21.46	6.3	1.928	40.56
AL KATHIRI HOLDI	109.60	6.2	0.728	79.61

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Al Rajhi Takaful	72.20	-1.6	0.256	18.58
TAIBA INVESTMENT	29.55	-1.5	0.198	5.84
Al-Hassan Shaker	12.54	-1.3	1.264	16.05
Nama Chemicals	22.34	-1.2	1.114	25.31
DERAYAH RET	9.60	-1.0	0.981	9.42

**TASI – Mid Cap (5 -10% index weight) Sectors' Performance**



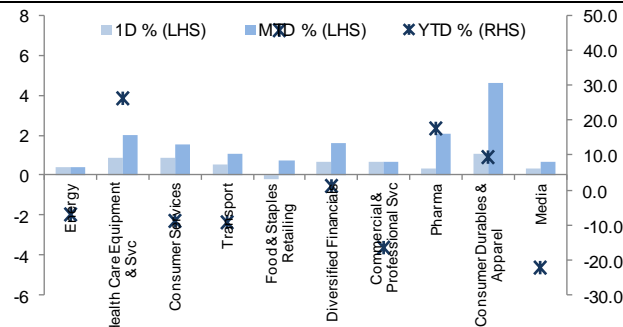
**TASI – Top Index Movers / Losers (Heavy weight stocks)**

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
Al Rajhi Bk	60.00	0.8	7.8	3.66
Banq Saudi Fr	30.00	1.5	3.3	0.31
SAUDI ARABIAN OI	33.05	0.3	2.4	5.16
SIIG	19.14	3.7	1.9	3.31
Jarir Mktg	157.60	1.7	1.9	0.14

Company	Last Price	Chg %	Index Imp	Value Trd (SAR mn)
Savola	46.55	-1.0	-1.5	38.53
STC	96.70	-0.3	-1.2	20.07
Sabb	24.00	-0.5	-1.1	10.28
Almarai	53.70	-0.6	-0.9	18.13
Sabic	87.70	-0.1	-0.6	42.22

**TASI – Small Cap (<5% index weight) Sectors' Performance**



**TASI – Volume Leaders**

Company	Last Price	Chg %	Vol (mn)	Value Trd (SAR mn)
Dar Al Arkan	7.50	2.6	59.204	440.60
Takw een Advanced	9.25	8.2	12.027	109.40
Alinma Bk	14.84	0.3	8.960	133.06
Tabuk Agriculture	20.94	6.8	6.281	130.74
SEERA GROUP HOLD	16.66	-0.1	6.257	104.11
SAUDI ARABIAN OI	33.05	0.3	5.161	170.53
Saudi Kayan	8.24	1.4	4.867	40.03
Al Qassim Investment	14.10	2.5	4.691	66.39
Bank Al-Jazira	11.90	0.5	4.683	55.65
Saudi Fisheries	23.54	1.0	4.497	105.55



### TASI – Stocks Closer to 52 Week High

Company	Last Price	52Wk High	% Diff	Value Trd (SAR mn)
Jazan Devt	13.28	13.28	0.0%	22.386
Wataniya Ins	36.35	36.35	0.0%	102.383
United Wire Fact	22.14	22.22	0.4%	15.846
Med & Gulf Ins	25.25	25.35	0.4%	37.427
Saudi Indl Devt	9.69	9.77	0.8%	27.908

### TASI - Stocks Closer to 52 Week Low

Company	Last Price	52Wk Low	% Diff	Value Trd (SAR mn)
National Gas & Ind	28.85	27.00	6.9%	2.318
Saudi Elec	15.46	14.42	7.2%	32.265
Alinma Bk	14.84	13.73	8.1%	133.056
Makkah Const	58.80	54.00	8.9%	226.143
Dar Al Arkan	7.50	6.68	12.3%	440.603

Data Sources: Al Rajhi Capital, Bloomberg

### Weekly ownership data

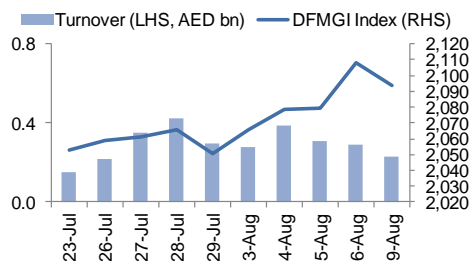
	7/May/20	14/May/20	21/May/20	4/Jun/20	11/Jun/20	18/Jun/20	25/Jun/20	2/Jul/20	9/Jul/20	16/Jul/20	23/Jul/20	28/Jul/20	6/Aug/20
Saudi Individuals	5.98%	5.95%	5.89%	6.11%	6.17%	6.09%	6.07%	6.11%	6.14%	6.14%	6.22%	6.27%	6.31%
Saudi Institutions	91.63%	91.66%	91.71%	91.37%	91.28%	91.38%	91.40%	91.36%	91.31%	91.30%	91.20%	91.14%	91.09%
GCC	0.44%	0.43%	0.43%	0.44%	0.45%	0.45%	0.45%	0.45%	0.46%	0.46%	0.46%	0.46%	0.47%
Foreign	1.95%	1.95%	1.97%	2.08%	2.11%	2.08%	2.08%	2.08%	2.09%	2.10%	2.12%	2.12%	2.13%
GRE's	85.17%	85.18%	85.26%	84.76%	82.35%	82.50%	82.62%	82.53%	82.52%	82.52%	82.35%	82.26%	82.20%
<b>Total</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>
Institutional	96.97%	96.97%	96.99%	96.91%	96.88%	96.92%	96.93%	96.90%	96.88%	96.87%	96.82%	96.79%	96.78%
Non-Institutional	3.03%	3.03%	3.01%	3.09%	3.12%	3.08%	3.07%	3.10%	3.12%	3.13%	3.18%	3.21%	3.22%
<b>QFI + Swap</b>	<b>1.39%</b>	<b>1.40%</b>	<b>1.42%</b>	<b>1.51%</b>	<b>1.53%</b>	<b>1.52%</b>	<b>1.53%</b>	<b>1.54%</b>	<b>1.54%</b>	<b>1.53%</b>	<b>1.55%</b>	<b>1.56%</b>	<b>1.56%</b>

### Change in major stake-holders

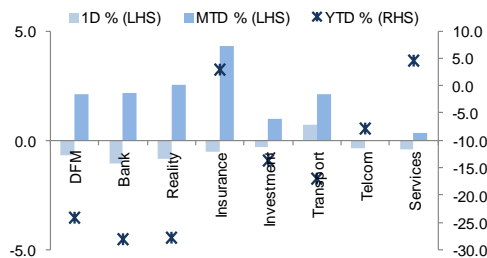
COMPANY NAME	SHAREHOLDER NAME	6/Aug/20	9/Aug/20	last change
Riyad REIT Fund	Tawazun Al Arabia Company for Commercial Investmer	5.18%	5.10%	-0.08%



**Dubai – Activity Trend (Last 10 Days)**



**Dubai – Sector Performances**



**Dubai – Top Gainers / Losers**

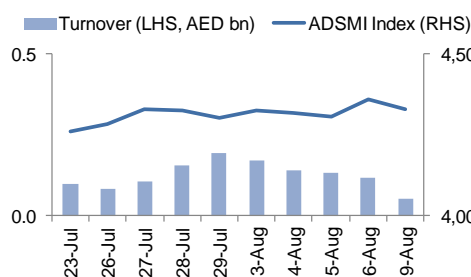
Company	Last Price	Change %	Vol (mn)
Shuaa Capital	0.64	9.8	9.74
Aramex	3.47	2.7	4.86
Dubai Islamic Ins	0.45	2.5	3.72
Takaful House	0.66	1.5	0.33
Ajman Bank	0.61	1.5	0.88

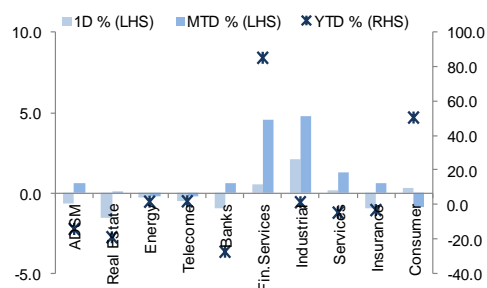
Company	Last Price	Change %	Vol (mn)
Arabtec	1.05	-3.7	42.78
Tabreed	1.96	-1.5	0.68
Emaar Malls	1.35	-1.5	1.89
EMAAR Dev	2.11	-1.4	1.32
Islamic Arab Ins	0.65	-1.2	9.77

Data Sources: Al Rajhi Capital, Bloomberg

**Abu Dhabi – Activity Trend (Last 10 Days)**



**Abu Dhabi – Sector Performances**



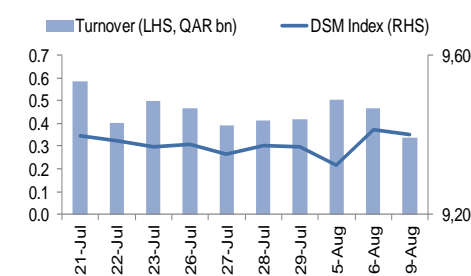
**Abu Dhabi – Top Gainers / Losers**

Company	Last Price	Change %	Vol (mn)
Abu Dhabi Nat Co	0.28	8.2	0.001
Abu Dhabi Ship	2.43	8.0	1.751
Eshraq Propertie	0.36	5.0	10.926
RAK Ceramics	1.37	3.0	0.000
Waha Capital	0.94	2.7	0.001

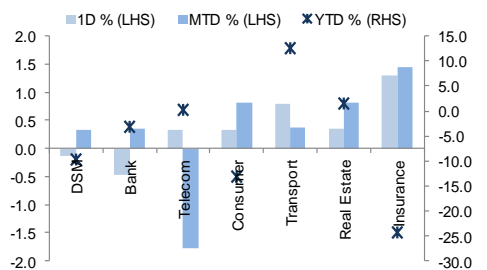
  

Company	Last Price	Change %	Vol (mn)
Methaq Takaful	0.58	-4.8	0.046
Abu Dhabi Natl Ins	3.21	-3.0	0.036
Aldar Prop	1.73	-1.7	2.731
AD Nat (TAQA)	1.31	-1.5	1.215
FAB	11.00	-1.1	0.491

**Qatar – Activity Trend (Last 10 Days)**



**Qatar – Sector Performances**



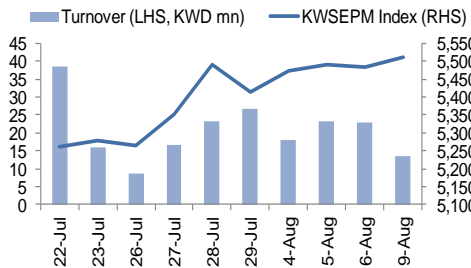
**Qatar – Top Gainers / Losers**

Company	Last Price	Change %	Vol (mn)
QATAR ALUMINIUM	0.88	2.0	19.069
Qatar Navigation	5.89	1.4	0.262
Al Meera Consumer	19.75	1.4	0.197
Qatar Electric	16.75	1.0	0.246
Barwa Real Est	3.26	0.6	1.269

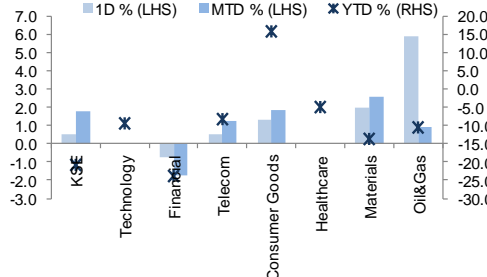
  

Company	Last Price	Change %	Vol (mn)
Doha Bank	2.40	-1.4	0.233
CBQ	4.10	-0.6	0.041
Qatar Intl Is Bk	8.26	-0.5	0.229
QNB	18.09	-0.5	0.141
QIB	16.10	-0.4	0.115

**Kuwait – Activity Trend (Last 10 Days)**



**Kuwait – Sector Performances**



**Kuwait – Top Gainers / Losers**

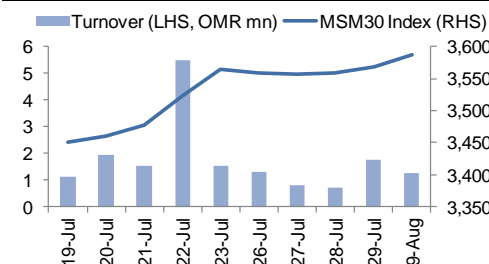
Company	Last Price	Change %	Vol (mn)
Al-Qurain Petroc	280	2.9	0.249
Boubyan Petrochem	550	1.7	0.151
Burgan Bank	189	1.6	1.170
Mezzan Holding	593	1.4	0.411
Ahli United Bank	195	1.0	10.486

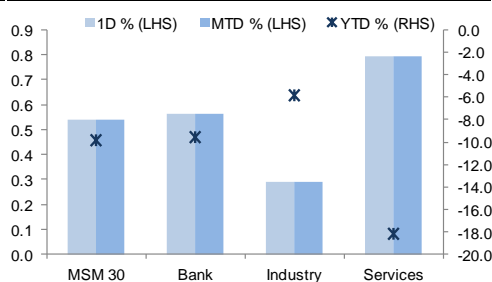
Company	Last Price	Change %	Vol (mn)
Human Soft	2535	-2.1	0.286
KIPCO	148	-0.7	1.110
Agility	641	-0.5	1.220
NA	NA	NA	NA
NA	NA	NA	NA



### Oman – Activity Trend (Last 10 Days)



### Oman – Sector Performances



### Oman – Top Gainers / Losers

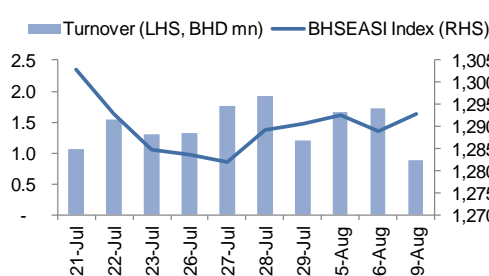
Company	Last Price	Change %	Vol (mn)
Gulf Invest Svcs	0.073	7.4	4.420
Muscat Finance	0.051	6.3	0.017
Sembcorp	0.112	3.7	0.016
Bank Muscat	0.358	2.9	0.474
Galfar Engineering	0.048	2.1	0.897

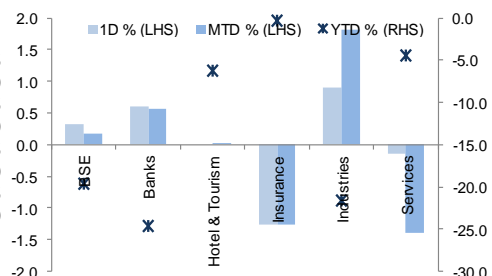
Company	Last Price	Change %	Vol (mn)
Al Madina	0.074	-2.6	0.977
HSBC Bank Oman	0.091	-1.1	0.043
Al-Anwar Ceramic	0.155	-0.6	0.483
Renaissance Serv	0.378	-0.5	0.050
NA	NA	NA	NA

Data Sources: Al Rajhi Capital, Bloomberg

### Bahrain – Activity Trend (Last 10 Days)



### Bahrain – Sector Performances



### Bahrain – Top Gainers / Losers

Company	Last Price	Change %	Vol (mn)
Ahli United Bk	0.634	1.0	0.584
Aluminium Bahrain	0.325	0.9	0.038
BBK	0.463	0.7	0.024
NA	NA	NA	NA
NA	NA	NA	NA

Company	Last Price	Change %	Vol (mn)
Bahrain Natl Hidg	0.325	-4.4	0.054
GFH	0.155	-0.6	1.650
Bahrain Telecom	0.392	-0.3	0.041
NA	NA	NA	NA
NA	NA	NA	NA

Data Sources: Al Rajhi Capital, Bloomberg





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