

Umm Al Qura For Development and Construction Supplementary Prospectus

This Supplementary Prospectus (referred to hereinafter as the "Supplementary Prospectus") is supplementary to the Preliminary Draft Prospectus dated 22/06/1446H (corresponding to 23/12/2024G) (referred to hereinafter as the "Preliminary Prospectus") issued by Umm Al Qura For Development and Construction (referred to hereinafter as the "Company" or the "Issuer") in connection with the offering of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary shares representing 9.09% of the Company's share capital after the capital increase (which represents 10% of the Company's share capital before the capital increase) ("Offering"). This Supplementary Prospectus should be read in conjunction with the Preliminary Prospectus.

Financial Advisors, Bookrunners and Underwriters



Lead Manager



Receiving Agents



Important Notice

This Supplementary Prospectus includes information provided in accordance with the requirements of the Rules on the Offer of Securities and Continuing Obligations issued by the Capital Market Authority in the Kingdom of Saudi Arabia (referred to as "CMA") and the application for listing of securities in compliance with the requirements of the Listing Rules of the Saudi Stock Exchange. The Directors, whose names appear on page (iv) of the Preliminary Prospectus, collectively and individually bear full responsibility for the accuracy of the information contained in this Supplementary Prospectus and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief, there are no other facts the omission of which in this Supplementary Prospectus would make any statement herein misleading. The CMA and the Saudi Stock Exchange (Tadawul) do not hold any responsibility for the contents of this Supplementary Prospectus, do not make any confirmations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss arising from, or incurred in reliance upon, any part of this Supplementary Prospectus.

This Supplementary Prospectus was issued on 19/08/1446H (corresponding to 18/02/2025G)

This Supplementary Prospectus is an unofficial English translation of the official Arabic Supplementary Prospectus and is provided for information purposes only. The Arabic Supplementary Prospectus published on the CMA's website (www.cma.org.sa) remains the only official, legally binding version and shall prevail in the event of any conflict between the two language versions.



Advisors

Financial Advisors

GIB Capital

Low Rise Building 1, Granada Business & Residential Park
Eastern Ring Road
P.O. Box 89589
Riyadh 11692
Kingdom of Saudi Arabia
Tel: +966 11 511 2200
Fax: +966 11 511 2201
Website: www.gibcapital.com
E-mail: uaq.ipo@gibcapital.com



Albilad Investment Company

8162 King Fahad Road – Al Olaya
Riyadh 12313-3701
Kingdom of Saudi Arabia
Tel: +966 920003636
Fax: +966 11 2906299
Website: www.albilad-capital.com
E-mail: investmentbanking@albilad-capital.com



Al Rajhi Capital

King Fahad Road, P.O. Box 5561
Riyadh 11432
Kingdom of Saudi Arabia
Tel: +966 (11) 920005856
Fax: +966 (11) 460 0625
Website: www.alrajhi-capital.com
E-mail: ProjectMaqamARC@alrajhi-capital.sa



Bookrunners and Underwriters

GIB Capital

Low Rise Building 1, Granada Business & Residential Park
Eastern Ring Road
P.O. Box 89589
Riyadh 11692
Kingdom of Saudi Arabia
Tel: +966 11 511 2200
Fax: +966 11 511 2201
Website: www.gibcapital.com
E-mail: uaq.ipo@gibcapital.com



Albilad Investment Company

8162 King Fahad Road – Al Olaya
Riyadh 12313-3701
Kingdom of Saudi Arabia
Tel: +966 920003636
Fax: +966 11 2906299
Website: www.albilad-capital.com
E-mail: investmentbanking@albilad-capital.com



Al Rajhi Capital

King Fahad Road P.O. Box 5561
Riyadh 11432
Kingdom of Saudi Arabia
Tel: +966 (11) 920005856
Fax: +966 (11) 460 0625
Website: www.alrajhi-capital.com
E-mail: ProjectMaqamARC@alrajhi-capital.sa



Alinma Investment Company

Al Anoud Tower 2 – King Fahad Road
Riyadh
Kingdom of Saudi Arabia
Tel: +966 (11) 218 5999
Fax: +966 (11) 218 5970
Website: www.alinmainvestment.com
E-mail: info@alinmainvestment.com

الإئماء للاستثمار
alinma investment 

Lead Manager**Albilad Investment Company**

8162 King Fahad Road – Al Olaya
Riyadh 12313-3701
Kingdom of Saudi Arabia
Tel: +966 920003636
Fax: +966 11 2906299
Website: www.albilad-capital.com
E-mail: investmentbanking@albilad-capital.com

البلاد المالية
Albilad Capital 

Legal Advisor to the Issuer**The Law Firm of Latham & Watkins**

King Fahad Road
Al-Tatweer Towers, Tower 1, 7th Floor
P.O. Box 17411, Riyadh 11484
Kingdom of Saudi Arabia
Tel: +966 11 2072500
Fax: +966 11 2072577
Website: www.lw.com
E-mail: projectmaqam.lwteam@lw.com

LATHAM & WATKINS LLC

Legal Advisor to the Financial Advisors, Bookrunners, Underwriters and Lead Manager**White & Case for Advocacy and Legal Consultations**

The Business Gate Building, No. 26, Zone C
Airport Road
P.O. Box 1080, Riyadh 11431
Kingdom of Saudi Arabia
Tel: +966 (11) 4167300
Fax: +966 (11) 4167399
Website: www.whitecase.com
E-mail: WCProjectMaqam@whitecase.com

WHITE & CASE

The Company's Advisor**Lazard Saudi Arabia**

Al Nakheel Tower, 15th floor, King Fahd Road
P.O. Box 88425, Riyadh, 12381
Kingdom of Saudi Arabia
Tel: +966 (11) 4342615
Fax: +966 (11) 4347333
Website: www.lazard.com/about-lazard/locations/saudi-arabia

LAZARD

Financial Due Diligence Advisor

Ernst & Young & Co. (Certified Public Accountants)

Al Faisaliah Office Tower, 14th Floor
King Fahad Road
P.O. Box 2732
Riyadh 11461
Kingdom of Saudi Arabia
Tel: +966 11 2734740
Fax: +966 11 2734730
Website: www.ey.com
E-mail: riyadh@sa.ey.com



Auditor

KPMG Professional Services

KPMG Tower
Roshn Front, Airport Road
P.O. Box 92876, Riyadh 11663
Kingdom of Saudi Arabia
Tel: +966 11 874 8500
Fax: +966 11 874 8600
Website: www.kpmg.com/sa
E-mail: marketingsa@kpmg.com



Market Consultant

Professional Realtors Company LLC (Colliers)

Al Faisaliah Tower, Level 2
Riyadh 11432
Kingdom of Saudi Arabia
Tel: +966 11 2737775
Website: www.colliers.com
E-mail: emea@colliers.com



Receiving Agents

Receiving Agents

Albilad Investment Company

Riyadh

P.O. Box 140

Kingdom of Saudi Arabia

Tel: +966 800 116 0002

Fax: +966 11 290 6299

Website: www.albilad-capital.com

E-mail: clientservices@albilad-capital.com



GIB Capital

Building B1, Granada Business & Residential Park

Eastern Ring Road

P.O. Box 89589

Kingdom of Saudi Arabia

Tel.: +966 800 124 0121

Fax: +966 11 460 0625

Website: www.gibcapital.com

E-mail: ipo@gibcapital.com



Al Rajhi Capital

Head Office, King Fahad Road, Al Murooj District

P.O. Box 5561, Riyadh 12263

Kingdom of Saudi Arabia

Tel: +966 92 000 5856

Fax: +966 11 460 0625

Website: www.alrajhi-capital.com

E-mail: ARCIPO@alrajhibank.com.sa



SNB Capital

King Saud Road

P.O. Box 22216

Riyadh

Kingdom of Saudi Arabia

Tel: +966 800 244 0123

International Call Center: +966 (11) 40600052

Website: www.alahlicapital.com

E-mail: alahlitadawul@alahlicapital.com



SAB Invest

King Fahd Branch Road, Al Yasmin District

Building No. 7287 Secondary No. 2383

Postal Code 13325

Kingdom of Saudi Arabia

Tel.: +966 11 406 2828

Fax: +966 11 216 9102

Website: www.sabinvest.com

E-mail: customercare@sabinvest.com



Receiving Agents

BSF Capital

8092, King Fahd Road
Riyadh 3735-1231
Kingdom of Saudi Arabia
Tel.: +966 11 282 6828
Fax: +966 11 282 6623
Website: www.sfc.sa

E-mail: sfc-supportcenter@bsfcapital.sa



ANB Capital

King Faisal Street, ANB Capital Building
P.O. Box 220009, Riyadh 11311
Kingdom of Saudi Arabia
Tel.: +966 11 406 2500
Fax: +966 11 406 2548
Website: www.anbcapital.com.sa

E-mail: anbc_receiving_entity@anbcapital.com.sa



Derayah Financial Company

Prestige Center, Al Takhassusi Road
P.O. Box 286546, Riyadh 11323
Kingdom of Saudi Arabia
Tel.: +966 11 299 8000
Fax: +966 11 419 5498
Website: www.derayah.com

E-mail: support@derayah.com



Aljazira Capital

King Fahd Branch Road, Al Rahmanyah
P.O. Box 20438, Riyadh 11455
Kingdom of Saudi Arabia
Tel.: +966 800 116 9999
Fax: +966 11 225 6068
Website: www.aljaziracapital.com.sa

E-mail: Contactus@aljaziracapital.com.sa



Riyad Capital

2414 - Al Shohda District, Unit No. 69
P.O. Box 13241, Riyadh 7279
Kingdom of Saudi Arabia
Tel: +966 92 001 2299
Fax: +966 11 486 5908
Website: www.RiyadCapital.com

E-mail: Ask@RiyadCapital.com



Receiving Agents

Alinma Investment Company

Riyadh, King Fahad Road, Al-Anoud Tower
P.O. Box 55560
Kingdom of Saudi Arabia
Tel: +966 11 218 5999
Fax: +966 11 218 5970
Website: www.alinmainvestment.com
E-mail: IPO@alinma.com

الإئماء للاستثمار
alinma investment 

Yaqeen Capital

Riyadh, Al Worood District, Al Olaya Street
P.O. Box 884, Riyadh 11421
Kingdom of Saudi Arabia
Tel.: +966 800 429 8888
Fax: +966 11 205 4827
Website: www.yaqeen.sa
E-mail: IPO@yaqeen.sa

يقين
Yaqeen 

Alkhabeer Capital

Jeddah, P.O. Box 128289
Kingdom of Saudi Arabia
Tel.: +966 12 612 9420
Fax: +966 (12) 6856663
Website: www.alkhabeer.com
E-mail: brk-ops@alkhabeer.com

الخبير المالية
Alkhabeer Capital 

Sahm Capital Financial Company

King Abdullah Financial District
Tower 305, Riyadh 13519
Kingdom of Saudi Arabia
Tel.: +966 11 414 5260
Website: www.sahmcapital.com
E-mail: Info@sahmcapital.com

 Sahm

Alistithmar for Financial Securities and Brokerage Company

King Fahd Road, Riyadh
P.O. Box 6888, Riyadh 11452
Kingdom of Saudi Arabia
Tel.: +966 11 254 7666
Fax: +966 11 489 6253
Website: www.icap.com.sa/ar
E-mail: WebEcare@icap.com.sa

الاستثمار كابيتال
Alistithmar Capital 

Note:

Each of the above-mentioned Advisors and the Auditor provided their written consent to refer to their names and logos and to include their statements and reports, as applicable, in this Prospectus in the form presented therein. None of them has withdrawn their consent until the date of this Prospectus. None of the Advisors, Auditor and their employees, among the team in charge of providing services to the Company, or any of their relatives own any shares or interest of any kind in the Company as of the date of this Prospectus, which may affect their independence.

1. The Company

Umm Al Qura For Development and Construction (referred to hereinafter as the “**Company**” or “**Issuer**”) is a Saudi closed joint-stock company established pursuant to the decision of the Ministry of Commerce announcing the establishment of the Company No. Q/163 dated 27/04/1433H (corresponding to 20/03/2012G) and pursuant to the Commercial Register No. 4031225409, dated 28/04/1433H (corresponding to 21/03/2012G) and its registered address is Al Sharif Time Tower, Al Shajaa Street, Al-Rusayfa District, P.O. Box 16786, Makkah, 21955, Kingdom of Saudi Arabia (hereinafter referred to as the “**Kingdom**”).

The Company’s current capital before Offering amounts to thirteen billion, seventy-eight million, six hundred and fourteen thousand, one hundred and ninety Saudi Riyals (SAR 13,078,614,190), divided into one billion, three hundred and seven million, eight hundred and sixty-one thousand, four hundred and nineteen (1,307,861,419) ordinary shares of equal value with a nominal value of ten Saudi Riyals (SAR 10). The Company’s capital after the Offering will amount to fourteen billion, three hundred and eighty-six million, four hundred and seventy-five thousand, six hundred and ten Saudi Riyals (SAR 14,386,475,610), divided into one billion, four hundred and thirty-eight million, six hundred and forty-seven thousand, five hundred and sixty-one (1,438,647,561) ordinary shares with an equal nominal value of ten Saudi Riyals (SAR 10) per share.

2. Acknowledgments of the Board of Directors

The Company’s Board of Directors whose names appear on page (iv) of the Preliminary Prospectus acknowledge and confirm the following:

- There has been no significant change in material matters or additional important matters other than those disclosed in this Supplementary Prospectus.
- This Supplementary Prospectus was submitted to the CMA and issued on 19/08/1446H (corresponding to 18/02/2025G) and it supplements the Preliminary Prospectus issued by the Company, dated 22/06/1446H (corresponding to 23/12/2024G) which was published on the CMA’s website on 03/08/1446H (corresponding to 02/02/2025G).

3. Notes

- The Company and the Financial Advisors would like to draw the attention of the recipients of this Supplementary Prospectus to the importance of observing and complying with all the terms and restrictions relating to the Offering set forth in the Preliminary Prospectus.
- This Supplementary Prospectus shall be read in conjunction with the Preliminary Prospectus before making any investment decision. Each recipient of this Supplementary Prospectus is responsible for obtaining professional advice (in the case of investors in the Kingdom, from a financial advisor licensed by the CMA) regarding the Offering before making his investment decision. Each recipient of this Supplementary Prospectus shall rely on his own assessment of the Company and the suitability of the investment opportunity and the information contained in the Prospectus for his individual objectives, circumstances and financial needs, including the advantages and risks of investing in the Offer Shares.
- Subscribers from the Participating Parties that subscribed to the Offer Shares prior to the publication of this Supplementary Prospectus shall have the right to cancel or amend their subscription to those shares before the end of the Offering Period, in accordance with paragraph (d) of Article Twenty-Nine of the Rules on the Offer of Securities and Continuing Obligations.
- Terms and definitions used and not defined in this Supplementary Prospectus shall have the meanings specified for them in the Preliminary Prospectus. These terms are defined in Section 1 “**Definitions and Abbreviations**” of the Preliminary Prospectus.
- This Supplementary Prospectus may not be distributed and the Offer Shares may not be sold to any person other than the Participating Parties or Individual Subscribers described in the Preliminary Prospectus.
- This Supplementary Prospectus has been issued in Arabic and English, and only the Arabic version is approved by the CMA. In the event of any discrepancy between the Arabic and English texts, the Arabic text will be approved and applied.

4. Reason for Issuing the Supplementary Prospectus

The Issuer shall submit a Supplementary Prospectus to the CMA in accordance with Article Twenty-Nine of the Rules on the Offer of Securities and Continuing Obligations issued by the CMA's Board if the Issuer becomes aware at any time after the date of publication of the Prospectus and before the completion of the Offering of any of the following:

- a- The existence of an important change in material matters contained in the Prospectus.
- b- Any important issues that arise and should have been included in the Prospectus.

The Company received a binding subscription undertaking from Takatuf Holding Group Company dated 06/08/1446H (corresponding to 05/02/2025G). This requires the Company's disclosure thereof in this Supplementary Prospectus as material information. Takatuf Holding Group Company has committed to subscribe as a Major Investor for eight million, eight hundred seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares (representing approximately 0.62% of the Company's share capital after the Offering), and the Company has agreed to allocate these shares to Takatuf Holding Group Company as part of the Offering.

Takatuf Holding Group Company is a limited liability company incorporated in 1433H that is wholly owned by Abdullah Sulaiman Al Rajhi Holding Company ("**ASAQ**") and is headquartered in Riyadh, Kingdom. It specializes in financial investments and the development of several large mixed-use real estate projects in the Kingdom through its subsidiaries. It should be noted that Takatuf Holding Group Company, wholly owned by Abdullah Sulaiman Al Rajhi Holding Company, owns 100% of the share capital of the Erth Al Gharbia Real Estate Development Company ("**Erth Al Gharbia**"). Erth Al Gharbia has previously purchased three plots of land from the company and is currently under development. In addition, service agreements have been signed between the parties. In light of the existing relationship, future cooperation may, as the interests of the Parties are mutually agreed, include the purchase and development of land or the implementation of joint ventures, taking into account market variables and future economic conditions.

Takatuf Holding Group Company is a Major Investor in the Saudi markets. The Company believes that the contribution of this Major Investor in it provides an impetus to achieve growth and long-term strategic objectives.

The Company has also concluded new material agreements, and made some amendments to one of the financing agreements concluded by it. Furthermore, the Company has mortgaged plots to a financing entity pursuant to a financing agreement previously concluded between the Company and the relevant financing entity.

Accordingly, the Company has made certain amendments to the Preliminary Prospectus, which are set out in Section 5 "**Amendments to Certain Information in the Preliminary Prospectus**" of this Supplementary Prospectus. This is for the purpose of the above-mentioned amendments and in order to clarify some of the information and details related to the subscription procedures and the Company's mortgaged properties included in the Preliminary Prospectus more precisely and clearly.

5. Amendments to Certain Information in the Preliminary Prospectus

To facilitate reading the amendments made to the relevant texts, they have been placed in red and a line has been added under each amendment or they have been crossed out when deleted.

a- One of the paragraphs on the cover page of the Preliminary Prospectus has been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>The initial public offering (hereinafter referred to as the “Offering”) consists of the offering of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary shares (hereinafter collectively referred to as the “Offer Shares” and each individually as an “Offer Share”) at an Offer Price of [] (SAR []) per Share, with a nominal value of ten Saudi Riyals (SAR 10) per Share (hereinafter referred to as the “Offer Price”). The total Offer Shares represent 9.09% of the Company’s share capital after the capital increase (which is equivalent to 10% of the Company’s share capital before the capital increase).</p>	<p>The initial public offering (hereinafter referred to as the “Offering”) consists of the offering of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary shares (hereinafter collectively referred to as the “Offer Shares” and each individually as an “Offer Share”) at an Offer Price of [] (SAR []) per Share, with a nominal value of ten Saudi Riyals (SAR 10) per Share (hereinafter referred to as the “Offer Price”). The total Offer Shares represent 9.09% of the Company’s share capital after the capital increase (which is equivalent to 10% of the Company’s share capital before the capital increase). <u>On 06/08/1446H (corresponding to 05/02/2025G), the Company received a binding subscription undertaking from Takatuf Holding Group Company for eight million, eight hundred seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares, representing 6.8% of the Offer Shares. Pursuant to this undertaking, Takatuf Holding Group Company committed to subscribe as a Major Investor for eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares (representing approximately 0.62% of the Company’s share capital after the Offering) (hereinafter referred to as the “Major Investor’s Shares”), and the Company has agreed to allocate these shares to Takatuf Holding Group as part of the Offering.</u></p>
<p>Tranche (A): Participating Parties: This tranche comprises the parties entitled to participate in the book building process as specified under the Instructions for Book Building Process and Allocation Method in Initial Public Offerings (IPOs) issued by the Board of the Capital Market Authority (hereinafter referred to as the “CMA”) pursuant to Resolution No. 2-94-2016, dated 15/10/1437H (corresponding to 20/07/2016G), as amended by CMA Board Resolution No. 1-103-2022, dated 02/03/1444H (corresponding to 28/09/2022G) (hereinafter referred to as the “Book Building Instructions”) These parties include investment funds, qualified foreign companies and institutions, GCC corporate investors and other foreign investors under swap agreements (such parties are collectively referred to hereinafter as the “Participating Parties”) (for further details, please refer to Section 1 “Definitions and Abbreviations” of this Prospectus). Participating Parties will provisionally be allocated one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares, and the final allocation will take place after the end of the subscription period for Individual Subscribers. In the event that Individual Subscribers (as defined in Tranche (B) below) subscribe for all of the Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of Offer Shares allocated to the Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares. The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to the Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.</p>	<p>Tranche (A): Participating Parties: This tranche comprises the parties entitled to participate in the book building process as specified under the Instructions for Book Building Process and Allocation Method in Initial Public Offerings (IPOs) issued by the Board of the Capital Market Authority (hereinafter referred to as the “CMA”) pursuant to Resolution No. 2-94-2016, dated 15/10/1437H (corresponding to 20/07/2016G), as amended by CMA Board Resolution No. 1-103-2022, dated 02/03/1444H (corresponding to 28/09/2022G) (hereinafter referred to as the “Book Building Instructions”) These parties include investment funds, qualified foreign companies and institutions, GCC corporate investors and other foreign investors under swap agreements (such parties are collectively referred to hereinafter as the “Participating Parties”) (for further details, please refer to Section 1 “Definitions and Abbreviations” of this Prospectus). Participating Parties will provisionally be allocated one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares, <u>including eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares, representing the Major Investor’s Shares, which will be allocated to the Major Investor and the final allocation will take place after the end of the subscription period for Individual Subscribers.</u> In the event that Individual Subscribers (as defined in Tranche (B) below) subscribe for all of the Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of Offer Shares allocated to the Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares, <u>provided that this reduction shall not apply to the Major Investor and that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases. Accordingly, one hundred and eight million, eight hundred and thirty-one thousand, seven hundred and eighty-eight (108,831,788) Offer Shares will be allocated to the Participating Parties, other than the Offer Shares allocated to the Substantial Shareholders and Individual Subscribers.</u> The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to the Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.</p>

Paragraph before amendment	Paragraph after amendment
<p>Prior to the Offering, the Company's Shares have not been previously listed or traded on any stock market in the Kingdom or elsewhere. The Company has submitted an application to the CMA for the registration and offer of the Shares, and an application to the Exchange for the listing of the Shares. All required supporting documents have been submitted to the relevant authorities. All requirements have been met and all approvals related to the Offering have been obtained, including this Prospectus. It is expected that trading of the Shares will commence on the Exchange after the final allocation of the Offer Shares and the fulfillment of all relevant regulatory requirements (for further details, please refer to the "Key Dates and Subscription Procedures" section on page (xix) of this Prospectus). Saudi Arabian nationals, companies, banks and investment funds established in the Kingdom will be permitted to trade in the Shares after they are registered with the CMA and listed on the Exchange.</p>	<p>Prior to the Offering, the Company's Shares have not been previously listed or traded on any stock market in the Kingdom or elsewhere. The Company has submitted an application to the CMA for the registration and offer of the Shares, and an application to the Exchange for the listing of the Shares. All required supporting documents have been submitted to the relevant authorities. All requirements have been met and all approvals related to the Offering have been obtained, including this Prospectus. It is expected that trading of the Shares will commence on the Exchange after the final allocation of the Offer Shares and the fulfillment of all relevant regulatory requirements (for further details, please refer to the "Key Dates and Subscription Procedures" section on page (xix) of this Prospectus). Saudi Arabian nationals, <u>legal residents of the Kingdom</u>, companies, banks and investment funds established in the Kingdom <u>and in GCC countries, as well as GCC nationals</u>, will be permitted to trade in the Shares after they are registered with the CMA and listed on the Exchange. <u>The following categories will also be able to invest in the Company's Shares under the Rules for Foreign Investment in Securities (as defined in Section 1 "Definitions and Abbreviations" of this Prospectus): (1) Qualified Foreign Investors, and (2) any natural or legal foreign person who is a client of a Capital Market Institution authorized by the CMA to conduct management activities, provided that the Capital Market Institution has been appointed under conditions that enable it to make all investment decisions on behalf of the client without the need to obtain their prior approval. Non-GCC individuals residing outside the Kingdom and non-GCC institutions registered outside the Kingdom are entitled to invest indirectly in the Shares in order to obtain an economic benefit therein through the conclusion of swap agreements with a Capital Market Institution licensed by the CMA to purchase and trade in shares listed on the Exchange on behalf of Foreign Investors under the Rules for Foreign Investment in Securities (as defined in Section 1 "Definitions and Abbreviations" of this Prospectus). Under such swap agreements, the Capital Market Institutions will be registered as the legal owners of such Shares.</u></p>

b- Some paragraphs in the Offering Summary section of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>Offering</p> <p>Offering of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary Shares, representing 9.09% of the Company's share capital after the capital increase (which is equivalent to 10.0% of the Company's share capital prior to the capital increase) for public subscription at an Offer Price of [] Saudi Riyals (SAR []) per Share.</p>	<p>Offering</p> <p>Offering of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary Shares, representing 9.09% of the Company's share capital after the capital increase (which is equivalent to 10.0% of the Company's share capital prior to the capital increase) for public subscription at an Offer Price of [] Saudi Riyals (SAR []) per Share, <u>which includes a binding undertaking to subscribe for eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Shares, representing 6.8% of the Offer Shares, by Takatuf Holding Group Company dated 06/08/1446H (corresponding to 05/02/2025G) to the Company. Whereas the Company received binding undertakings from Takatuf Holding Group Company dated 06/08/1446H (corresponding to 05/02/2025G) to the Company, whereby Takatuf Holding Group Company committed to subscribe as a Major Investor for eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares (representing approximately 0.62% of the Company's share capital after the Offering). In return, the Company has agreed to allocate these shares to Takatuf Holding Group Company as part of the Offering.</u></p>

Paragraph before amendment	Paragraph after amendment
<p data-bbox="209 568 357 618">Targeted Investor Categories</p> <p data-bbox="376 331 778 376">Subscription for the Offer Shares shall be limited to two tranches of investors as follows:</p> <p data-bbox="376 383 778 533">Tranche (A): Participating Parties: This tranche comprises the parties entitled to participate in the book-building process as specified under the Book Building Instructions (for further information, please refer to Section 1 “Definitions and Abbreviations” of this Prospectus).</p> <p data-bbox="376 539 778 853">Tranche (B): Individual Subscribers: This tranche comprises Saudi natural persons, including any Saudi female divorcee or widow with minor children from a marriage to a non-Saudi individual, who is entitled to subscribe for her own benefit in the names of her minor children, provided that she proves that she is a divorcee or widow and the mother of her minor children, any non-Saudi natural person residing in the Kingdom and GCC citizens, in each case who have an investment account and an active portfolio with one of the Receiving Agents, and are entitled to open an investment account with a Capital Market Institution.</p>	<p data-bbox="987 331 1390 376">Subscription for the Offer Shares shall be limited to two tranches of investors as follows:</p> <p data-bbox="987 383 1390 1424">Tranche (A): Participating Parties: This tranche comprises the parties entitled to participate in the book-building process as specified under the Book Building Instructions (for further information, please refer to Section 1 “Definitions and Abbreviations” of this Prospectus). <u>The number of Offer Shares that will be initially allocated to the Participating Parties is one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares, including eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) shares, representing 6.8% of the Offer Shares and the Major Investor’s Shares, which will be allocated to the Major Investor. In the event that the Individual Subscribers (as defined in Tranche (B) below) subscribe to the full number of Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of shares allocated to the Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares, provided that this reduction shall not apply to the Major Investor and that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases. Accordingly, one hundred and eight million, eight hundred and thirty-one thousand, seven hundred and eighty-eight (108,831,788) Offer Shares will be allocated to the Participating Parties, other than the Offer Shares allocated to the Substantial Shareholders and Individual Subscribers. The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.</u></p> <p data-bbox="987 1440 1390 1753">Tranche (B): Individual Subscribers: This tranche comprises Saudi natural persons, including any Saudi female divorcee or widow with minor children from a marriage to a non-Saudi individual, who is entitled to subscribe for her own benefit in the names of her minor children, provided that she proves that she is a divorcee or widow and the mother of her minor children, any non-Saudi natural person residing in the Kingdom and GCC citizens, in each case who have an investment account and an active portfolio with one of the Receiving Agents, and are entitled to open an investment account with a Capital Market Institution.</p> <p data-bbox="818 1010 927 1081">Categories of Targeted Investor</p>



Paragraph before amendment	Paragraph after amendment
<p>Number of Offer Shares for Participating Parties</p> <p>One hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares. In the event that Individual Subscribers subscribe for all of the Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of Shares allocated to the Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares.</p>	<p>Number of Offer Shares for Participating Parties</p> <p>One hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares. <u>including eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) shares, representing 6.8% of the Offer Shares and the shares of the Major Investor, will be allocated to the Major Investor.</u> In the event that Individual Subscribers subscribe for all of the Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of Shares allocated to the Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares, <u>provided that this reduction shall not apply to the Major Investor and that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases. Accordingly, one hundred and eight million, eight hundred and thirty-one thousand, seven hundred and eighty-eight (108,831,788) Offer Shares will be allocated to the Participating Parties, other than the Offer Shares allocated to the Substantial Shareholders and Individual Subscribers. The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.</u></p>



Paragraph before amendment	Paragraph after amendment
<p>Allocation Method and Refund of Excess Subscription Monies for Participating Parties</p> <p>The initial allocation will be made as the Financial Advisors deem appropriate, in coordination with the Company, using the discretionary share allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors. Final allocation of the Offer Shares to Participating Parties shall be made through the Financial Advisors upon completion of the subscription period for Individual Subscribers. The number of Offer Shares that will be provisionally allocated to the Participating Parties is one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Shares, representing 100% of the total Offer Shares. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of Shares allocated to Participating Parties to one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Shares of the total Offer Shares upon completion of the subscription period for Individual Subscribers. [] ([]) ordinary Shares, representing []% of the Offer Shares, will provisionally be allocated to the public funds category. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of Shares allocated to public funds to a minimum of [] ([]) ordinary Shares, representing []% of the total Offer Shares, upon completion of the subscription period for Individual Subscribers.</p>	<p>Allocation Method and Refund of Excess Subscription Monies for Participating Parties</p> <p>The initial allocation will be made as the Financial Advisors deem appropriate, in coordination with the Company, using the discretionary share allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors. Final allocation of the Offer Shares to Participating Parties shall be made through the Financial Advisors upon completion of the subscription period for Individual Subscribers. The number of Offer Shares that will be provisionally allocated to the Participating Parties is one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Shares, representing 100% of the total Offer Shares, <u>including eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) shares, representing 6.8% of the Offer Shares and the shares of the Major Investor, will be allocated to the Major Investor.</u> If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of Shares allocated to Participating Parties to one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Shares of the total Offer Shares upon completion of the subscription period for Individual Subscribers, <u>provided that this reduction shall not apply to the Major Investor and that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases. Accordingly, one hundred and eight million, eight hundred and thirty-one thousand, seven hundred and eighty-eight (108,831,788) Offer Shares will be allocated to the Participating Parties, other than the Offer Shares allocated to the Substantial Shareholders and Individual Subscribers.</u> [] ([]) ordinary Shares, representing []% of the Offer Shares, will provisionally be allocated to the public funds category. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of Shares allocated to public funds to a minimum of [] ([]) ordinary Shares, representing []% of the total Offer Shares, upon completion of the subscription period for Individual Subscribers.</p>



c- Some of the definitions and abbreviations have been added in Section 1 “Definitions and Abbreviations” in the Preliminary Prospectus as follows:

Major Investor’s Shares	Eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) shares, representing 6.8% of the Offer Shares, which are the shares that the Major Investor has committed to subscribe to, based on a binding undertaking submitted by Takatuf Holding Group Company, dated 06/08/1446H (corresponding to 05/02/2025G) to the Company, whereby Takatuf Holding Group Company has committed to subscribe as a Major Investor to eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares (representing approximately 0.62% of the Company’s share capital after the Offering).
Major Investor	Takatuf Holding Group Company.

d- The details of the fully subdivided property title deeds in Section 2.1.3 “Risks Related to Construction and Development” have been amended in the Preliminary Prospectus as follows:

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
1.	460001333256	07/11/1445H (corresponding to 15/05/2024G)	3,953.48	Self-development (development by the Issuer)
2.	360001333272	07/11/1445H (corresponding to 15/05/2024G)	6,893.41	Self-development (development by the Issuer)
3.	460001333274	07/11/1445H (corresponding to 15/05/2024G)	2,639.45	Self-development (development by the Issuer)
4.	360001333249	07/11/1445H (corresponding to 15/05/2024G)	2,157.88	Unspecified
5.	394133010510	24/06/1446H (corresponding to 25/12/2024G)	2,558.02	Sale
6.	320110017612	25/12/1444H (corresponding to 13/07/2023G)	2,684.28	Sale
7.	360001421925	11/02/1446H (corresponding to 15/08/2024G)	2,684.22	Sale
8.	320129008280	01/01/1445H (corresponding to 19/07/2023G)	2,291.46	Sale
9.	981880001337 220128006115	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	2,603.16	Unspecified
10.	920113011743	07/01/1445H (corresponding to 25/07/2023G)	2,703.50	Unspecified
11.	320129008268	30/12/1444H (corresponding to 18/07/2023G)	2,625.81	Unspecified
12.	320113011744	07/01/1445H (corresponding to 25/07/2023G)	2,933.22	Unspecified
13.	420128006189	13/01/1445H (corresponding to 31/07/2023G)	3,904.16	Barter/sale (legal settlement)
14.	320129008196	25/12/1444H (corresponding to 13/07/2023G)	4,131.35	Barter/sale (legal settlement)
15.	960001333533	07/11/1445H (corresponding to 15/05/2024G)	3,610.15	Self-development (development by the Issuer)
16.	460001333532	07/11/1445H (corresponding to 15/05/2024G)	6,893.54	Self-development (development by the Issuer)
17.	360001333509	07/11/1445H (corresponding to 15/05/2024G)	2,650.16	Self-development (development by the Issuer)
18.	360001332415	06/11/1445H (corresponding to 14/05/2024G)	2,157.88	Unspecified
19.	460001333511	07/11/1445H (corresponding to 15/05/2024G)	2,682.03	Unspecified
20.	494133008655	09/05/1445H (corresponding to 23/11/2023G)	2,436.71	Sale
21.	260001422154	11/02/1446H (corresponding to 15/08/2024G)	2,684.27	Sale
22.	360001421991	11/02/1446H (corresponding to 15/08/2024G)	2,346.87	Sale
23.	960001332413	06/11/1445H (corresponding to 14/05/2024G)	2,533.57	Unspecified
24.	720113011745	07/01/1445H (corresponding to 25/07/2023G)	2,500.11	Unspecified
25.	320129008271	30/12/1444H (corresponding to 18/07/2023G)	2,500.07	Unspecified
26.	360001332410	06/11/1445H (corresponding to 14/05/2024G)	2,500.43	Unspecified
27.	460001332402	06/11/1445H (corresponding to 14/05/2024G)	2,948.12	Unspecified

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
28.	420110017639	25/12/1444H (corresponding to 13/07/2023G)	4,975.58	Unspecified
29.	760001333510	07/11/1445H (corresponding to 15/05/2024G)	4,916.96	Unspecified
30.	481880001128	24/04/1446H (corresponding to 27/10/2024G)	2,969.39	Sale
31.	360001333257	07/11/1445H (corresponding to 15/05/2024G)	4,129.18	Unspecified
32.	760001333268	07/11/1445H (corresponding to 15/05/2024G)	3,554.98	Unspecified
33.	360001333569	07/11/1445H (corresponding to 15/05/2024G)	3,805.46	Unspecified
34.	860001333525	07/11/1445H (corresponding to 15/05/2024G)	3,795.55	Unspecified
35.	894133009003	04/11/1445H (corresponding to 12/05/2024G)	3,905.60	Unspecified
36.	760001333567	07/11/1445H (corresponding to 15/05/2024G)	3,775.86	Unspecified
37.	960001333518	07/11/1445H (corresponding to 15/05/2024G)	3,815.35	Unspecified
38.	960001333544	07/11/1445H (corresponding to 15/05/2024G)	3,739.60	Unspecified
39.	460001332420	06/11/1445H (corresponding to 14/05/2024G)	2,873.98	Unspecified
40.	394133009015	04/11/1445H (corresponding to 12/05/2024G)	2,517.44	Unspecified
41.	481880001339 320129008493	04/08/1446H (corresponding to 03/02/2025G) 28/01/1445H (corresponding to 15/08/2023G)	5,000.00	Unspecified
42.	394133009001	04/11/1445H (corresponding to 12/05/2024G)	2,893.49	Unspecified
43.	220128006012	25/12/1444H (corresponding to 13/07/2023G)	3,635.36	Unspecified
44.	860001333552	07/11/1445H (corresponding to 15/05/2024G)	3,181.05	Lease
45.	420110017640	25/12/1444H (corresponding to 13/07/2023G)	3,496.45	Unspecified
46.	260002937502 394133008982	04/08/1446H (corresponding to 03/02/2025G) 23/10/1445H (corresponding to 02/05/2024G)	3,337.66	Unspecified
47.	960002937504 994133008983	04/08/1446H (corresponding to 03/02/2025G) 23/10/1445H (corresponding to 02/05/2024G)	2,430.56	Unspecified
48.	481880001341 720129008210	04/08/1446H (corresponding to 03/02/2025G) 28/12/1444H (corresponding to 16/07/2023G)	5,689.54	Unspecified
49.	381880001343 320111016072	04/08/1446H (corresponding to 03/02/2025G) 13/01/1445H (corresponding to 31/07/2023G)	4,676.04	Unspecified
50.	520113011687	01/01/1445H (corresponding to 19/07/2023G)	4,256.26	Unspecified
51.	394133009002	04/11/1445H (corresponding to 12/05/2024G)	3,813.71	Unspecified
52.	460001333526	07/11/1445H (corresponding to 15/05/2024G)	2,931.60	Unspecified
53.	794133009017	04/11/1445H (corresponding to 12/05/2024G)	2,889.07	Unspecified
54.	781880001344 720113011688	04/08/1446H (corresponding to 03/02/2025G) 01/01/1445H (corresponding to 19/07/2023G)	2,933.40	Unspecified
55.	281880001347 320113011689	04/08/1446H (corresponding to 03/02/2025G) 01/01/1445H (corresponding to 19/07/2023G)	3,397.70	Unspecified
56.	994133009016	04/11/1445H (corresponding to 12/05/2024G)	3,035.42	Unspecified
57.	381880001348 320113011741	04/08/1446H (corresponding to 03/02/2025G) 07/01/1445H (corresponding to 25/07/2023G)	2,756.47	Lease
58.	920129008265	30/12/1444H (corresponding to 18/07/2023G)	3,379.36	Unspecified
59.	381880001350 720129008273	04/08/1446H (corresponding to 03/02/2025G) 30/12/1444H (corresponding to 18/07/2023G)	2,971.41	Unspecified
60.	994133009014	04/11/1445H (corresponding to 12/05/2024G)	2,861.79	Unspecified
61.	760002942674 394133009013	30/07/1446H (corresponding to 30/01/2025G) 04/11/1445H (corresponding to 12/05/2024G)	2,654.80	Unspecified

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
62.	494133009012	04/11/1445H (corresponding to 12/05/2024G)	2,621.58	Unspecified
63.	794133009011	04/11/1445H (corresponding to 12/05/2024G)	2,568.31	Unspecified
64.	481880001352 220113011751	04/11/1445H (corresponding to 12/05/2024G) 08/01/1445H (corresponding to 26/07/2023G)	3,444.33	Unspecified
65.	981880001354 920128006461	04/08/1446H (corresponding to 03/02/2025G) 08/02/1445H (corresponding to 24/08/2023G)	3,709.12	Unspecified
66.	781880001356 620113011752	04/08/1446H (corresponding to 03/02/2025G) 08/01/1445H (corresponding to 26/07/2023G)	2,750.00	Unspecified
67.	260001332421	06/11/1445H (corresponding to 14/05/2024G)	2,500.00	Unspecified
68.	381880001358 220129008574	04/08/1446H (corresponding to 03/02/2025G) 08/02/1445H (corresponding to 24/08/2023G)	2,291.60	Unspecified
69.	481880001366 920113011753	04/08/1446H (corresponding to 03/02/2025G) 08/01/1445H (corresponding to 26/07/2023G)	2,386.02	Unspecified
70.	681880001368 520113011786	04/08/1446H (corresponding to 03/02/2025G) 15/01/1445H (corresponding to 02/08/2023G)	2,500.00	Unspecified
71.	381880001369 920111016048	04/08/1446H (corresponding to 03/02/2025G) 12/01/1445H (corresponding to 30/07/2023G)	2,334.98	Unspecified
72.	381880001370 320129008325	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	3,681.10	Unspecified
73.	381880001367 320113011697	04/08/1446H (corresponding to 03/02/2025G) 02/01/1445H (corresponding to 20/07/2023G)	2,750.00	Unspecified
74.	960001332427	06/11/1445H (corresponding to 14/05/2024G)	2,500.00	Unspecified
75.	781880001365 520128006113	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	2,291.60	Unspecified
76.	481880001364 420128006112	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	2,397.63	Unspecified
77.	381880001362 720111016046	04/08/1446H (corresponding to 03/02/2025G) 09/01/1445H (corresponding to 27/07/2023G)	2,500.00	Unspecified
78.	381880001361 320113011698	04/08/1446H (corresponding to 03/02/2025G) 02/01/1445H (corresponding to 20/07/2023G)	2,323.39	Unspecified
79.	320129008338	07/01/1445H (corresponding to 25/07/2023G)	787.50	Unspecified
80.	320111016028	08/01/1445H (corresponding to 26/07/2023G)	787.50	Unspecified
81.	860001332433	06/11/1445H (corresponding to 14/05/2024G)	5,033.10	Unspecified
82.	381880001360 320128006111	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	3,082.98	Unspecified
83.	960001333503	07/11/1445H (corresponding to 15/05/2024G)	3,683.73	Unspecified
84.	781880001359 520128006110	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	4,170.95	Unspecified
85.	381880001357 220113011699	04/08/1446H (corresponding to 03/02/2025G) 02/01/1445H (corresponding to 20/07/2023G)	4,000.57	Unspecified
86.	581880001355 520111016045	04/08/1446H (corresponding to 03/02/2025G) 09/01/1445H (corresponding to 27/07/2023G)	2,985.67	Unspecified
87.	781880001353 320113011700	04/08/1446H (corresponding to 03/02/2025G) 02/01/1445H (corresponding to 20/07/2023G)	3,000.00	Unspecified
88.	781880001351 620113011701	04/08/1446H (corresponding to 03/02/2025G) 02/01/1445H (corresponding to 20/07/2023G)	3,000.00	Unspecified
89.	881880001349 720128006109	04/08/1446H (corresponding to 03/02/2025G) 06/01/1445H (corresponding to 24/07/2023G)	3,000.09	Unspecified
90.	394133009010	04/11/1445H (corresponding to 12/05/2024G)	3,732.52	Unspecified

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
91.	481880001346 820129008302	04/08/1446H (corresponding to 03/02/2025G) 05/01/1445H (corresponding to 23/07/2023G)	3,796.07	Unspecified
92.	981880001345 32011016073	04/08/1446H (corresponding to 03/02/2025G) 13/01/1445H (corresponding to 31/07/2023G)	3,236.47	Unspecified
93.	481880001342 42011016043	04/08/1446H (corresponding to 03/02/2025G) 09/01/1445H (corresponding to 27/07/2023G)	3,236.62	Unspecified
94.	981880001340 220129008303	04/08/1446H (corresponding to 03/02/2025G) 05/01/1445H (corresponding to 23/07/2023G)	3,286.20	Unspecified
95.	520113011702	02/01/1445H (corresponding to 20/07/2023G)	30,035	Unspecified
96.	220129008304	05/01/1445H (corresponding to 23/07/2023G)	7,183.72	Unspecified
97.	381880001338 720128005997	04/08/1446H (corresponding to 03/02/2025G) 24/12/1444H (corresponding to 12/07/2023G)	3,436.37	Sale
98.	320110017573	23/12/1444H (corresponding to 11/07/2023G)	3,199.03	Lease
99.	420129008177	24/12/1444H (corresponding to 12/07/2023G)	4,650.00	Lease
100.	620128005964	22/12/1444H (corresponding to 10/07/2023G)	4,650.00	Lease
101.	420129008178	24/12/1444H (corresponding to 12/07/2023G)	4,650.00	Lease
102.	32011016079	15/01/1445H (corresponding to 02/08/2023G)	4,650.00	Lease
103.	920128005962	22/12/1444H (corresponding to 10/07/2023G)	4,650.00	Lease
104.	520129008179	24/12/1444H (corresponding to 12/07/2023G)	4,650.00	Lease
105.	820110017568	22/12/1444H (corresponding to 10/07/2023G)	4,650.00	Lease
106.	720129008180	24/12/1444H (corresponding to 12/07/2023G)	4,650.00	Lease
107.	72011016081	15/01/1445H (corresponding to 02/08/2023G)	4,486.01	Lease
108.	994133009009	04/11/1445H (corresponding to 12/05/2024G)	2,900.00	Unspecified
109.	994133009008	04/11/1445H (corresponding to 12/05/2024G)	3,042.44	Unspecified
110.	394133009007	04/11/1445H (corresponding to 12/05/2024G)	2,900.00	Unspecified
111.	620113011703	02/01/1445H (corresponding to 20/07/2023G)	3,703.97	Joint venture
112.	220129008403	15/01/1445H (corresponding to 02/08/2023G)	3,200.00	Lease
113.	420110017569	22/12/1444H (corresponding to 10/07/2023G)	2,583.33	Lease
114.	420129008128	23/12/1444H (corresponding to 11/07/2023G)	2,583.33	Lease
115.	320129008129	23/12/1444H (corresponding to 11/07/2023G)	2,583.33	Lease
116.	320128005978	23/12/1444H (corresponding to 11/07/2023G)	2,583.33	Lease
117.	320129008130	23/12/1444H (corresponding to 11/07/2023G)	2,583.33	Lease
118.	620110017570	22/12/1444H (corresponding to 10/07/2023G)	2,583.33	Lease
119.	320110017571	22/12/1444H (corresponding to 10/07/2023G)	2,583.33	Lease
120.	920128005975	23/12/1444H (corresponding to 11/07/2023G)	2,583.33	Lease
121.	320129008131	23/12/1444H (corresponding to 11/07/2023G)	2,455.83	Lease
122.	994133009006	04/11/1445H (corresponding to 12/05/2024G)	2,900.00	Unspecified
123.	694133009005	04/11/1445H (corresponding to 12/05/2024G)	3,042.44	Unspecified
124.	994133009004	04/11/1445H (corresponding to 12/05/2024G)	2,900.00	Unspecified
125.	32011016075	13/01/1445H (corresponding to 31/07/2023G)	3,870.59	Unspecified
126.	520128005972	23/12/1444H (corresponding to 11/07/2023G)	2,568.47	Sale

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
127.	320128006134	07/01/1444H (corresponding to 25/07/2023G)	900.00	Unspecified
128.	360001333553	07/11/1445H (corresponding to 15/05/2024G)	3,546.06	Unspecified
129.	960001332435	06/11/1445H (corresponding to 14/05/2024G)	2,965.16	Unspecified
130.	960001333124	07/11/1445H (corresponding to 15/05/2024G)	3,362.98	Unspecified
131.	320128006002	24/12/1444H (corresponding to 12/07/2023G)	2,057.81	Unspecified
132.	420129008289	02/01/1445H (corresponding to 20/07/2023G)	2,124.82	Unspecified
133.	360001333123	07/11/1445H (corresponding to 15/05/2024G)	2,472.61	Unspecified
134.	320110017618	25/12/1444H (corresponding to 13/07/2023G)	2,307.19	Unspecified
135.	920128006001	24/12/1444H (corresponding to 12/07/2023G)	3,061.58	Unspecified
136.	360001333517	07/11/1445H (corresponding to 15/05/2024G)	2,915.80	Unspecified
137.	620128006000	24/12/1444H (corresponding to 12/07/2023G)	3,370.76	Unspecified
138.	320128005999	24/12/1444H (corresponding to 12/07/2023G)	3,137.82	Unspecified
139.	460001333502	07/11/1445H (corresponding to 15/05/2024G)	3,496.65	Unspecified
140.	460001333131	07/11/1445H (corresponding to 15/05/2024G)	3,261.32	Unspecified
141.	320507000131	08/06/1446H (corresponding to 09/12/2024G)	2,287.18	Sale
142.	360001333220	07/11/1445H (corresponding to 15/05/2024G)	3,641.83	Unspecified
143.	360001333519	07/11/1445H (corresponding to 15/05/2024G)	3,217.21	Unspecified
144.	960001333538	07/11/1445H (corresponding to 15/05/2024G)	2,859.29	Self-development (development by the Issuer)
145.	42011016039	09/01/1445H (corresponding to 27/07/2023G)	2,830.58	Unspecified
146.	720128006106	06/01/1445H (corresponding to 24/07/2023G)	2,820.17	Unspecified
147.	820129008320	06/01/1445H (corresponding to 24/07/2023G)	2,569.65	Unspecified
148.	320129008132	23/12/1444H (corresponding to 11/07/2023G)	2,383.75	Sale
149.	32011016032	08/01/1445H (corresponding to 26/07/2023G)	3,350.25	Lease
150.	720128006105	06/01/1445H (corresponding to 24/07/2023G)	3,196.36	Lease
151.	32011016031	08/01/1445H (corresponding to 26/07/2023G)	3,187.00	Lease
152.	32011016030	08/01/1445H (corresponding to 26/07/2023G)	3,177.65	Sale
153.	42011016029	08/01/1445H (corresponding to 26/07/2023G)	3,443.99	Sale
154.	420128006135	07/01/1445H (corresponding to 25/07/2023G)	4,189.43	Unspecified
155.	360001333539	07/11/1445H (corresponding to 15/05/2024G)	3,936.46	Unspecified
156.	320110017609	25/12/1444H (corresponding to 13/07/2023G)	2,967.30	Sale
157.	560001333218	07/11/1445H (corresponding to 15/05/2024G)	5,012.26	Self-development (development by the Issuer)
158.	862009001427	04/06/1445H (corresponding to 17/12/2023G)	3,597.49	Unspecified
159.	762012000371	04/06/1445H (corresponding to 17/12/2023G)	1,050.00	Unspecified
160.	660001479532	27/03/1446H (corresponding to 30/09/2024G)	2,750.00	Unspecified
161.	994133010437	08/06/1446H (corresponding to 09/12/2024G)	2,750.00	Unspecified
162.	581880001226	08/06/1446H (corresponding to 09/12/2024G)	2,750.00	Unspecified
163.	760001479537	27/03/1446H (corresponding to 30/09/2024G)	2,750.00	Unspecified

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
164.	460001479538	27/03/1446H (corresponding to 30/09/2024G)	2,750.00	Unspecified
165.	360001479539	27/03/1446H (corresponding to 30/09/2024G)	2,500.00	Unspecified
166.	360001479540	27/03/1446H (corresponding to 30/09/2024G)	2,452.28	Unspecified
167.	594133010438	08/06/1446H (corresponding to 09/12/2024G)	2,250.17	Unspecified
168.	360001479543	27/03/1446H (corresponding to 30/09/2024G)	2,991.76	Unspecified
169.	660001479544	27/03/1446H (corresponding to 30/09/2024G)	2,979.02	Unspecified
170.	360001479545	27/03/1446H (corresponding to 30/09/2024G)	2,750.00	Unspecified
171.	481880001228	08/06/1446H (corresponding to 09/12/2024G)	2,750.00	Unspecified
172.	381880001229	08/06/1446H (corresponding to 09/12/2024G)	2,750.00	Unspecified
173.	460001479549	27/03/1446H (corresponding to 30/09/2024G)	3,134.82	Unspecified
174.	360001479551	27/03/1446H (corresponding to 30/09/2024G)	2,749.99	Unspecified
175.	460001479552	27/03/1446H (corresponding to 30/09/2024G)	2,750.00	Unspecified
176.	760001479553	27/03/1446H (corresponding to 30/09/2024G)	2,697.11	Unspecified
177.	781880001230	08/06/1446H (corresponding to 09/12/2024G)	2,250.17	Unspecified
178.	760001479571	27/03/1446H (corresponding to 30/09/2024G)	2,697.76	Unspecified
179.	260001479572	27/03/1446H (corresponding to 30/09/2024G)	2,824.09	Mosque
180.	760001479573	27/03/1446H (corresponding to 30/09/2024G)	6,124.98	School
181.	960001479559	27/03/1446H (corresponding to 30/09/2024G)	2,640.12	Unspecified
182.	360001479560	27/03/1446H (corresponding to 30/09/2024G)	2,670.89	Unspecified
183.	981880001232	08/06/1446H (corresponding to 09/12/2024G)	3,060.48	Unspecified
184.	781880001233	28/06/1446H (corresponding to 09/12/2024G)	1,836.46	Unspecified
185.	481880001234	08/06/1446H (corresponding to 09/12/2024G)	1,834.09	Unspecified
186.	260001479528	27/03/1446H (corresponding to 30/09/2024G)	3,462.25	Unspecified
187.	960001479530	27/03/1446H (corresponding to 30/09/2024G)	2,712.53	Unspecified
188.	360001479568	27/03/1446H (corresponding to 30/09/2024G)	2,671.21	Unspecified
189.	960001479567	27/03/1446H (corresponding to 30/09/2024G)	2,390.79	Unspecified
190.	860001479562	27/03/1446H (corresponding to 30/09/2024G)	2,246.66	Unspecified
191.	360001479512	27/03/1446H (corresponding to 30/09/2024G)	2,362.50	Unspecified
192.	394133010447	08/06/1446H (corresponding to 09/12/2024G)	2,997.52	Unspecified
193.	381880001236	08/06/1446H (corresponding to 09/12/2024G)	4,487.38	Unspecified
194.	294133010448	08/06/1446H (corresponding to 09/12/2024G)	3,835.31	Unspecified
195.	381880001237	08/06/1446H (corresponding to 09/12/2024G)	3,177.70	Unspecified
196.	994133010449	08/06/1446H (corresponding to 09/12/2024G)	4,859.99	Unspecified
197.	760001479514	27/03/1446H (corresponding to 30/09/2024G)	4,646.98	Multi-use public utilities - usufruct of facilities
198.	360001479513	27/03/1446H (corresponding to 30/09/2024G)	5,190.75	Multi-use public utilities - usufruct of facilities
199.	320101002997	18/05/1446H (corresponding to 20/11/2024G)	2,979.02	Unspecified
200.	381880001227	08/06/1446H (corresponding to 09/12/2024G)	2,933.68	Unspecified

#	Fully Subdivided Title Deed Number	Fully Subdivided Title Deed Date	Area (m2)	Intended Use of Land
201.	420101002995	18/05/1446H (corresponding to 20/11/2024G)	2,891.56	Unspecified
202.	494133010439	08/06/1446H (corresponding to 09/12/2024G)	3,154.38	Unspecified
203.	920101003001	18/05/1446H (corresponding to 20/11/2024G)	2,749.99	Unspecified
204.	481880001231	08/06/1446H (corresponding to 09/12/2024G)	2,250.00	Unspecified
205.	520101002987	01/05/1446H (corresponding to 03/11/2024G)	1,154.01	Unspecified
206.	720101002986	01/05/1446H (corresponding to 03/11/2024G)	4,315.61	Unspecified
207.	720101002988	01/05/1446H (corresponding to 03/11/2024G)	1,518.61	Unspecified
208.	620101002985	01/05/1446H (corresponding to 03/11/2024G)	4,649.10	Unspecified
209.	994133010440	08/06/1446H (corresponding to 09/12/2024G)	2,439.60	Unspecified
210.	394133010441	08/06/1446H (corresponding to 09/12/2024G)	2,359.27	Unspecified
211.	794133010442	08/06/1446H (corresponding to 09/12/2024G)	2,413.92	Unspecified
212.	794133010443	08/06/1446H (corresponding to 09/12/2024G)	3,198.63	Unspecified
213.	394133010444	08/06/1446H (corresponding to 09/12/2024G)	2,388.87	Unspecified
214.	920101003005	18/05/1446H (corresponding to 20/11/2024G)	1,987.41	Unspecified
215.	294133010407	26/05/1446H (corresponding to 28/11/2024G)	3,270.75	Sale
216.	294133010408	26/05/1446H (corresponding to 28/11/2024G)	2,736.56	Sale
217.	481880001235	08/06/1446H (corresponding to 09/12/2024G)	2,479.78	Unspecified
218.	394133010446	08/06/1446H (corresponding to 09/12/2024G)	2,516.59	Unspecified
219.	394133010418	02/06/1446H (corresponding to 03/12/2024G)	2,673.99	Unspecified
220.	260001479563	27/03/1446H (corresponding to 30/09/2024G)	2,694.98	Unspecified
221.	320101003004	18/05/1446H (corresponding to 20/11/2024G)	2,000.00	Unspecified
222.	394133010445	08/06/1446H (corresponding to 09/12/2024G)	2,250.00	Unspecified

e- Some paragraphs in Section 2.1.10 “Risks Related to Financing and Credit Facilities” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
As of the date of this Prospectus, the Company has entered into a number of financing agreements under which it has obtained a financing ceiling from Alinma Bank, Bank AlJazira and Riyadh Bank in a total amount of SAR 8,200 million.	As of the date of this Prospectus, the Company has entered into a number of financing agreements under which it has obtained a financing ceiling from Alinma Bank, Bank AlJazira and Riyadh Bank in a total amount of SAR 8,200 <u>8,700</u> million.
Additionally, under the facility agreement between the Company and Riyadh Bank, the Company has provided a promissory note for SAR 1,420 million and a mortgage on real estate properties in favor of Riyadh Bank. Furthermore, pursuant to the agreement with Riyadh Bank, the Company undertakes that any change in its legal form, its Shareholders, the extent of their liability, their ownership, their obligations towards third parties, legal representatives and their powers or activities or any other change shall not affect the continued validity of the Riyadh Bank facility agreement and that Riyadh Bank shall be notified immediately of any such change. In addition, there may not be any change in the Company's legal form or ownership structure without Riyadh Bank's prior written approval.	Additionally, under the facility agreement between the Company and Riyadh Bank, the Company has provided a promissory note for SAR 1,420 <u>1,611</u> million and a mortgage on real estate properties in favor of Riyadh Bank. Furthermore, pursuant to the agreement with Riyadh Bank, the Company undertakes that any change in its legal form, its Shareholders, the extent of their liability, their ownership, their obligations towards third parties, legal representatives and their powers or activities or any other change shall not affect the continued validity of the Riyadh Bank facility agreement and that Riyadh Bank shall be notified immediately of any such change. In addition, there may not be any change in the Company's legal form or ownership structure without Riyadh Bank's prior written approval.

f- Some of the details of mortgaged real estate properties owned by the company in Section 2.1.21 “Risks Related to Real Estate Properties” of the Preliminary Prospectus have been amended as follows:

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
1.	460001333256 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		370,874,608.95	1.51%
2.	360001333272 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		198,807,996.56	0.81%
3.	460001333274 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		238,900,162.48	0.97%
4.	360001333249 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		176,614,435.61	0.72%
5.	360001332415 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		166,202,641.02	0.68%
6.	960001332413 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		142,962,316.29	0.58%
7.	360001332410 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.	3,250,000,000	154,681,502.78	0.63%
8.	460001332402 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		164,922,964.17	0.67%
9.	360001333257 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		205,191,123.15	0.84%
10.	760001333268 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate is mortgaged in favor of Alinma Bank		201,039,140.74	0.82%
11.	460001332420 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		90,864,794.17	0.37%
12.	260001332421 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		94,622,044.02	0.39%
13.	960001332427 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		88,266,452.40	0.36%



#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
14.	860001332433 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		212,248,161.32	0.86%
15.	960001332435 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		51,048,011.09	0.21%
16.	960001333124 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		58,823,089.55	0.24%
17.	360001333123 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		34,364,017.81	0.14%
18.	460001333131 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		39,287,937.14	0.16%
19.	360001333220 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		62,322,510.52	0.25%
20.	560001333218 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		116,696,044.72	0.48%
21.	<u>294133010448⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>99,300,004.91</u>	<u>0.40%</u>
22.	<u>394133010441⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>63,856,990.76</u>	<u>0.26%</u>
23.	<u>394133010444⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>47,893,128.81</u>	<u>0.20%</u>
24.	<u>394133010445⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>62,347,791.73</u>	<u>0.25%</u>
25.	<u>394133010446⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>64,667,596.54</u>	<u>0.26%</u>
26.	<u>394133010447⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>68,243,586.67</u>	<u>0.28%</u>
27.	<u>494133010439⁽¹⁾⁽²⁾</u> <u>08/06/1446H</u> <u>(corresponding to 09/12/2024G)</u>	<u>Alinma Makkah Development Fund I</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>104,307,530.31</u>	<u>0.42%</u>

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
28.	594133010438⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		<u>52,418,569.79</u>	<u>0.21%</u>
29.	794133010442⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		<u>50,880,303.87</u>	<u>0.21%</u>
30.	794133010443⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		<u>56,132,642.19</u>	<u>0.23%</u>
31.	994133010437⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		<u>89,875,124.16</u>	<u>0.37%</u>
32.	994133010440⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		<u>56,811,248.71</u>	<u>0.23%</u>
33.	994133010449⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	The real estate property is mortgaged in favor of Alinma Bank.		<u>50,251,828.76</u>	<u>0.20%</u>
34.	960001333533 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		366,591,782.76	1.49%
35.	460001333532 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		195,448,060.10	0.80%
36.	360001333509 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		239,766,089.68	0.98%
37.	460001333511 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		169,695,090.70	0.69%
38.	760001333510 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.	3,250,000,000	346,366,028.95	1.41%
39.	360001333569 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		166,303,373.71	0.68%
40.	860001333525 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		157,082,849.42	0.64%
41.	760001333567 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		168,706,223.92	0.69%

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
42.	960001333518 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		132,544,367.82	0.54%
43.	960001333544 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		117,744,477.96	0.48%
44.	860001333552 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		182,751,317.13	0.74%
45.	460001333526 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		160,592,250.89	0.65%
46.	960001333503 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		135,143,218.82	0.55%
47.	360001333553 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		87,298,743.59	0.36%
48.	360001333517 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		34,989,009.12	0.14%
49.	460001333502 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		50,847,339.49	0.21%
50.	360001333519 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		52,914,167.86	0.22%
51.	960001333538 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		88,029,585.67	0.36%
52.	360001333539 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		80,455,023.92	0.33%
53.	<u>381880001227⁽³⁾⁽⁴⁾</u> <u>08/06/1446H</u> <u>(corresponding to</u> <u>09/12/2024G)</u>	<u>Alinma Makkah</u> <u>Development</u> <u>Fund II</u>	<u>The real estate</u> <u>property is</u> <u>mortgaged in favor</u> <u>of Alinma Bank.</u>		<u>99,749,134.39</u>	<u>0.41%</u>
54.	<u>381880001229⁽³⁾⁽⁴⁾</u> <u>08/06/1446H</u> <u>(corresponding to</u> <u>09/12/2024G)</u>	<u>Alinma Makkah</u> <u>Development</u> <u>Fund II</u>	<u>The real estate</u> <u>property is</u> <u>mortgaged in favor</u> <u>of Alinma Bank.</u>		<u>83,458,559.65</u>	<u>0.34%</u>
55.	<u>381880001236⁽³⁾⁽⁴⁾</u> <u>08/06/1446H</u> <u>(corresponding to</u> <u>09/12/2024G)</u>	<u>Alinma Makkah</u> <u>Development</u> <u>Fund II</u>	<u>The real estate</u> <u>property is</u> <u>mortgaged in favor</u> <u>of Alinma Bank.</u>		<u>84,853,428.87</u>	<u>0.35%</u>

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
56.	381880001237⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		59,174,985.38	0.24%
57.	481880001228⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		83,575,961.15	0.34%
58.	481880001231⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		62,613,791.49	0.26%
59.	481880001234⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		38,010,087.76	0.15%
60.	481880001235⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		58,566,109.04	0.24%
61.	581880001226⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		89,242,218.69	0.36%
62.	781880001230⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		52,418,569.79	0.21%
63.	781880001233⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		38,385,088.74	0.16%
64.	981880001232⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	The real estate property is mortgaged in favor of Alinma Bank.		72,145,811.33	0.29%
65.	394133009015⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		78,843,962.96	0.32%
66.	394133009001⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		170,360,451.83	0.69%
67.	394133009002⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.	2,900,000,000	207,879,706.82	0.85%
68.	794133009017⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		148,026,343.28	0.60%
69.	994133009016⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		136,056,008.87	0.55%



#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
70.	994133009014 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		90,417,559.88	0.37%
71.	494133009012 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		88,132,988.43	0.36%
72.	794133009011 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		80,626,352.49	0.33%
73.	394133009010 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		63,810,501.70	0.26%
74.	994133009009 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		68,126,519.58	0.28%
75.	994133009008 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		57,947,199.17	0.24%
76.	394133009007 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		60,731,280.89	0.25%
77.	994133009006 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		60,699,026.81	0.25%
78.	694133009005 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		50,131,811.25	0.20%
79.	994133009004 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		62,385,869.99	0.25%
80.	894133009003 ⁽⁵⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	The real estate property is mortgaged in favor of Bank AlJazira.		196,607,829.69	0.80%

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
81.	<u>260002937502</u> ⁽⁶⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u> <u>394133008982</u> ⁽⁶⁾ <u>23/10/1446H</u> <u>(corresponding to</u> <u>02/06/2024G)</u>	The Company	The real estate property is mortgaged in favor of Riyad Bank.		289,139,573.23	1.18%
				<u>SAR</u> <u>1,300,000,000</u> <u>800,000,000</u>		
82.	<u>960002937504</u> ⁽⁶⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u> <u>994133008983</u> ⁽⁶⁾ <u>23/10/1446H</u> <u>(corresponding to</u> <u>02/06/2024G)</u>	The Company	The real estate property is mortgaged in favor of Riyad Bank.		207,914,494.47	0.85%
83.	<u>981880001337</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>146,631,417.89</u>	<u>0.60%</u>
84.	<u>481880001339</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>228,732,864.77</u>	<u>0.93%</u>
85.	<u>481880001341</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>347,440,231.11</u>	<u>1.41%</u>
86.	<u>381880001343</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>233,339,916.36</u>	<u>0.95%</u>
87.	<u>781880001344</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>138,816,834.25</u>	<u>0.57%</u>
88.	<u>281880001347</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>	<u>4,100,000,000</u>	<u>162,054,179.69</u>	<u>0.66%</u>
89.	<u>381880001348</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>128,919,041.63</u>	<u>0.53%</u>
90.	<u>381880001350</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>156,576,743.76</u>	<u>0.64%</u>
91.	<u>481880001352</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>162,047,280.85</u>	<u>0.66%</u>
92.	<u>981880001354</u> ⁽⁷⁾ <u>04/08/1446H</u> <u>(corresponding to</u> <u>03/02/2025G)</u>	<u>The Company</u>	<u>The real estate property is mortgaged in favor of Alinma Bank.</u>		<u>168,588,914.28</u>	<u>0.69%</u>

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
93.	781880001356⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		109,061,631.45	0.44%
94.	381880001358⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		104,774,503.54	0.43%
95.	481880001366⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		111,377,328.26	0.45%
96.	681880001368⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		103,511,392.61	0.42%
97.	381880001369⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		139,486,059.27	0.57%
98.	381880001370⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		167,384,730.90	0.68%
99.	381880001367⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		102,035,354.82	0.42%
100.	781880001365⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		98,346,499.06	0.40%
101.	481880001364⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		105,307,399.22	0.43%
102.	381880001362⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		90,724,567.33	0.37%
103.	381880001361⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		126,048,118.35	0.51%
104.	381880001360⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		141,079,075.43	0.57%
105.	781880001359⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		123,332,496.87	0.50%
106.	381880001357⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		143,530,156.60	0.58%

#	Title Deed Number and Date	Owner	Mortgage Status	Facility Amount for Which the Real Estate Property is Mortgaged (SAR)	Book Value as of 30 June 2024G (SAR)	Book Value as a Percentage of Total Assets as of 30 June 2024G
107.	581880001355⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		108,902,633.75	0.44%
108.	781880001353⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		97,731,643.13	0.40%
109.	781880001351⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		97,393,168.04	0.40%
110.	881880001349⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		141,409,387.52	0.58%
111.	481880001346⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		69,854,826.13	0.28%
112.	981880001345⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		51,919,464.29	0.21%
113.	481880001342⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		51,413,830.06	0.21%
114.	981880001340⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		58,455,278.26	0.24%
115.	381880001338⁽⁷⁾ 04/08/1446H (corresponding to 03/02/2025G)	The Company	The real estate property is mortgaged in favor of Alinma Bank.		102,371,209.19	0.42%
Total				14,800,000,000 10,200,000,000	13,927,624,709.56 8,009,462,780.28	56.72% 32.64%

(1) This title deed was transferred to Alinma Makkah Development Fund I pursuant to the articles of agreement of Alinma Makkah Development Fund I and Alinma Makkah Development Fund II with Alinma Investment Company. For further information, please refer to Section 12.3.8 “**Alinma Makkah Development Fund I and Alinma Makkah Development Fund II Agreements**” of this Prospectus.

(2) This title deed has been pledged to Alinma Bank pursuant to the First Credit Facility Agreement with Alinma Fund, concluded between Alinma Bank, Alinma First Development Company Limited and Alinma Makkah Development Fund I. For further information, please refer to Section 12.3.10(b) “**Credit Facility Agreements Concluded by Alinma Makkah Development Fund I and Alinma Makkah Development Fund II with Alinma Bank**” of this Prospectus.

(3) This title deed was transferred to Alinma Makkah Development Fund II pursuant to the articles of agreement of Alinma Makkah Development Fund I and Alinma Makkah Development Fund II with Alinma Investment Company. For further information, please refer to Section 12.3.8 “**Alinma Makkah Development Fund I and Alinma Makkah Development Fund II Agreements**” of this Prospectus.

(4) This title deed has been pledged to Alinma Bank pursuant to the Second Credit Facility Agreement with Alinma Fund, concluded between Alinma Bank, Alinma Second Development Company Limited and Alinma Makkah Development Fund II. For further information, please refer to Section 12.3.10(b) “**Credit Facility Agreements Concluded by Alinma Makkah Development Fund I and Alinma Makkah Development Fund II with Alinma Bank**” of this Prospectus.

(5) This title deed has been pledged to Bank AlJazira pursuant to the Bank AlJazira Facility Agreement. For further information, please refer to Section 12.3.10(c) “**Credit Facility Agreement with Bank AlJazira**” of this Prospectus.

(6) This title deed has been pledged to Riyadh Bank pursuant to the Riyadh Bank Facility Agreement. For further information, please refer to Section 12.3.10(d) “**Credit Facility Agreement with Riyadh Bank**” of this Prospectus.

(7) This title deed has been pledged to Alinma Bank pursuant to the Alinma Bank Facility Agreement. For further information, please refer to Section 12.3.10(a) “**Credit Facility Agreement with Alinma Bank**” of this Prospectus.

Source: The Company

g- Some paragraphs in Section 2.1.24 “Risks Related to Related Party Transactions” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>In the ordinary course of its business, the Company engages in transactions with Related Parties. The Company has entered into several transactions with Related Parties, including agreements for the establishment and management of closed-end real estate investment funds, along with the fund terms and conditions; two share purchase agreements comprising a call option granted to the purchaser with Alinma Makkah Development Fund I and Alinma Makkah Development Fund II, through the fund manager, Alinma Investment Company; a land sale agreement with Saleh Abdullah Kamel Humanitarian Foundation (SAKHF); and a dispute settlement agreement with General Authority for Awqaf (for further information regarding Related Party agreements, please refer to Section 12.4 “Material Agreements with Related Parties” of this Prospectus). Transactions with Related Parties amounted to SAR 199 million, SAR 387 million, SAR 2.1 billion and SAR 508 million for the financial years ended 31 December 2021G, 2022G and 2023G and the six-month period ended 30 June 2024G, respectively. Related Party transactions consist of loans, financing costs, management fees, settlement of payables, sales, bonuses and meeting attendance allowances. Loans and financing costs accounted for 1%, 3%, 7% and 4% of the Company’s total liabilities for the financial years ended 31 December 2021G, 2022G and 2023G and the six-month period ended 30 June 2024G, respectively. Management fees, bonuses and meeting attendance allowances represented 0.62%, 0.60%, 0.59% and 0.27% of the Company’s total liabilities for the financial years ended 31 December 2021G, 2022G and 2023G and the six-month period ended 30 June 2024G, respectively. The settlement agreement item represented 12% of the Company’s total liabilities for the financial year 2023G and is not applicable to other financial periods. The sales item represented 9% of the Company’s total revenue for the financial year 2023G and is not applicable to other financial periods.</p>	<p>In the ordinary course of its business, the Company engages in transactions with Related Parties. The Company has entered into several transactions with Related Parties, including agreements for the establishment and management of closed-end real estate investment funds, along with the fund terms and conditions; two share purchase agreements comprising a call option granted to the purchaser with Alinma Makkah Development Fund I and Alinma Makkah Development Fund II, through the fund manager, Alinma Investment Company; a land sale agreement with Saleh Abdullah Kamel Humanitarian Foundation (SAKHF); and a dispute settlement agreement with General Authority for Awqaf; <u>and an agreement for the provision of development and operation management services with Benchmark Company for Organizing Exhibitions and Conferences</u> (for further information regarding Related Party agreements, please refer to Section 12.4 “Material Agreements with Related Parties” of this Prospectus). Transactions with Related Parties amounted to SAR 199 million, SAR 387 million, SAR 2.1 billion and SAR 508 million for the financial years ended 31 December 2021G, 2022G and 2023G and the six-month period ended 30 June 2024G, respectively. Related Party transactions consist of loans, financing costs, management fees, settlement of payables, sales, bonuses and meeting attendance allowances. Loans and financing costs accounted for 1%, 3%, 7% and 4% of the Company’s total liabilities for the financial years ended 31 December 2021G, 2022G and 2023G and the six-month period ended 30 June 2024G, respectively. Management fees, bonuses and meeting attendance allowances represented 0.62%, 0.60%, 0.59% and 0.27% of the Company’s total liabilities for the financial years ended 31 December 2021G, 2022G and 2023G and the six-month period ended 30 June 2024G, respectively. The settlement agreement item represented 12% of the Company’s total liabilities for the financial year 2023G and is not applicable to other financial periods. The sales item represented 9% of the Company’s total revenue for the financial year 2023G and is not applicable to other financial periods.</p>

h- Some paragraphs in Section 12.3.3 “Consulting and Facilities Management Agreements” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>The Company has entered into eight (8) consulting and facilities management agreements with consultants and operators to provide consulting services in public services, design and project cost management, construction supervision consulting and facilities management in relation to Masar Destination. The total costs resulting from consulting and facilities management agreements amounted to approximately seven hundred and seven million, three hundred and three thousand, five hundred and twenty-one Saudi Riyals (SAR 707,303,521) as of 30 June 2024G. The key terms of these agreements are summarized below:</p>	<p>The Company has entered into eight (8) <u>nine (9)</u> consulting and facilities management agreements with consultants and operators to provide consulting services in public services, design and project cost management, construction supervision consulting and facilities management in relation to Masar Destination. The total costs resulting from consulting and facilities management agreements amounted to approximately seven hundred and seven million, three hundred and three thousand, five hundred and twenty-one Saudi Riyals (SAR 707,303,521) as of 30 June 2024G. The key terms of these agreements are summarized below:</p>



i- A new agreement summary has been added in Section 12.3.3 “Consulting and Facilities Management Agreements” of the Preliminary Prospectus as follows:

Title of the Agreement	Agreement for the Provision of Development and Operation Management Services with Benchmark Company for Organizing Exhibitions and Conferences
Parties	<ul style="list-style-type: none"> The Company Benchmark Company for Organizing Exhibitions and Conferences
Date	04/08/1446H (corresponding to 03/02/2025G).
Agreement Term and Renewal Mechanism	The agreement shall be valid for a period of nine (9) calendar years, commencing from 04/08/1446H (corresponding to 03/02/2025G) and ending on 12/11/1455H (corresponding to 02/02/2034G). The agreement may be extended by mutual agreement between the parties prior to the expiration of the agreement term.
Subject of the Agreement	The Company has appointed Benchmark Company for Organizing Exhibitions and Conferences to develop and operate commercial spaces within the Boulevard area of Masar Destination.
Pricing and Amendments	Benchmark Company for Organizing Exhibitions and Conferences is entitled twenty (20%) percent of all revenues generated (exclusive of VAT) from the outdoor retail areas as charges for the development management and operation services.
Governing Law and Jurisdiction	This agreement shall be governed by the laws of the Kingdom, and any dispute arising therefrom that cannot be resolved amicably shall be referred to arbitration under the Saudi Arbitration Law in accordance with the Saudi Center for Commercial Arbitration.

j- Some paragraphs in Section 12.3.5 “Investment Agreements” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
The Company has entered into eight (8) investment agreements pursuant to which the Company leases or franchises real estate properties or other areas within Masar Destination to be utilized through development and operation thereof, in addition to a number of service agency agreements ancillary thereto. The total value of the investment agreements cannot be determined as of 30 June 2024G, as they consist of periodic payments made to the Company based on completion or other contractual terms. The key terms of these agreements are summarized below	The Company has entered into eight (8) nine (9) investment agreements pursuant to which the Company leases or franchises real estate properties or other areas within Masar Destination to be utilized through development and operation thereof, in addition to a number of service agency agreements ancillary thereto. The total value of the investment agreements cannot be determined as of 30 June 2024G, as they consist of periodic payments made to the Company based on completion or other contractual terms. The key terms of these agreements are summarized below

k- A new agreement summary has been added in Section 12.3.5 “Investment Agreements” of the Preliminary Prospectus as follows:

Title of the Agreement	Lease Agreement with a Saudi Group Specialized in Providing Hospitality Services
Parties	<ul style="list-style-type: none"> Alinma First Development Company Limited (as the land plot owner with the Company appointed as its representative) A Saudi Group specialized in providing hospitality services
Date	05/08/1446H (corresponding to 04/02/2025G)
Agreement Term and Renewal Mechanism	The agreement shall commence on the third year from the date of issuance of the Building License and shall remain in effect for thirty (30) years from the commencement date of the agreement.
Subject of the Agreement	Pursuant to the agreement, Alinma First Development Company Limited shall lease a land plot to a Saudi Group specialized in providing hospitality services within Masar Destination, bearing Land Plot No. 1BN-05, and having an area of two thousand, one hundred and fifty-seven point eighty-eight square meters (2,157.88 m ²), for the construction of buildings for a Saudi Group specialized in providing hospitality services to be used as a hotel under the name of Swiss Inn within Masar Destination.
Pricing and Amendments	<p>The Saudi Group specialized in providing hospitality services shall be responsible for all expenses and costs related to the design, development and construction of the Swiss Inn Hotel and the execution of all related works according to the agreed schedule and building standards, including all general maintenance and repair costs and major and urgent maintenance costs.</p> <p>In addition to the additional and variable lease payments, to the extent that the services and goods provided under the agreement are subject to VAT, Alinma First Development Company Limited will add the VAT rate to the lease payments where applicable.</p> <p>The Saudi Group specialized in providing hospitality services will also pay to Alinma First Development Company Limited an annual service fee specified in the agreement.</p>
Material Obligations	Under the agreement, the Saudi Group specialized in providing hospitality services shall be entitled to the first pre-emption for the purchase of the relevant land from Alinma First Development Company Limited if Alinma First Development Company Limited decides to sell it during the term of the Lease Agreement. The Saudi Group specialized in providing hospitality services may not assign this right of pre-emption to any other person.
Governing Law and Jurisdiction	This agreement shall be governed by the laws of the Kingdom and any dispute arising therefrom that cannot be resolved amicably within sixty (60) days shall be referred to the competent courts in Jeddah.

I- Some paragraphs in Section 12.3.7 “Land Plot Sale Agreements” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>The Company, Alinma First Development Company Limited and Alinma Second Development Company Limited have entered into seventeen (17) agreements to sell land plots within Masar Destination to third parties, whereby the Company is also required to provide utility services in relation to such land plots pursuant to the relevant service agreements concluded. The Company has also entered into a conditional reservation agreement for the sale of land plots in order to reserve certain land plots within Masar Destination for the benefit of Aldyar Alarabiya to be sold thereto. The total value of the land plot sale agreements amounted to approximately three billion, three hundred and forty-three million, one hundred and six thousand, six hundred and fifty-seven Saudi Riyals (SAR 3,343,106,657) from 2022G to 11/05/1446H (corresponding to 13/11/2024G). The revenues resulting from the land plot sale agreements represent 100% of the Company's total revenues for the financial years ended 2022G and 2023G and 99% of the Company's revenues for the six-month period ended 30 June 2024G. The key terms of these agreements are summarized below</p>	<p>The Company, Alinma First Development Company Limited and Alinma Second Development Company Limited have entered into seventeen (17) nineteen (19) agreements to sell land plots within Masar Destination to third parties, whereby the Company is also required to provide utility services in relation to such land plots pursuant to the relevant service agreements concluded. The Company has also entered into a conditional reservation agreement for the sale of land plots in order to reserve certain land plots within Masar Destination for the benefit of Aldyar Alarabiya to be sold thereto. The total value of the land plot sale agreements amounted to approximately three billion, three hundred and forty-three million, one hundred and six thousand, six hundred and fifty-seven Saudi Riyals (SAR 3,343,106,657) from 2022G to 11/05/1446H (corresponding to 13/11/2024G). The revenues resulting from the land plot sale agreements represent 100% of the Company's total revenues for the financial years ended 2022G and 2023G and 99% of the Company's revenues for the six-month period ended 30 June 2024G. The key terms of these agreements are summarized below</p>

m- A new agreement summary has been added in Section 12.3.7 “Land Plot Sale Agreements” of the Preliminary Prospectus as follows:

Title of the Agreement	Land Plot Sale Agreements with a Saudi Real Estate Holding Company
Parties	<ul style="list-style-type: none"> The Company A Saudi Real Estate Holding Company
Date	04/08/1446H (corresponding to 03/02/2025G).
Agreement Term and Renewal Mechanism	The term of each of the Land Plot Sale Agreements shall commence on the date of conclusion thereof and shall expire on the date on which the ownership of the land plot is transferred to the Saudi Real Estate Holding Company. In accordance with the mechanism specified in the agreement, the transfer of the title of the land plot shall take place after completion of all payments stipulated in the agreement. As of the date of this Prospectus, the title deed of the land plots has not been transferred to a Saudi Real Estate Holding Company.
Subject of the Agreement	The Company owns: (1) Land Plot No. 1SS-16 with an area of two thousand, six hundred and fifty-four point eighty square meters (2,654.80 m ²), and (2) Land Plot No. 1BN-14 with an area of two thousand, nine hundred and thirty-three point twenty-two square meters (2,933.22 m ²), both of which are located within Masar Destination and will be sold to the Saudi Real Estate Holding Company in accordance with the terms of the Land Plot Sale Agreements with a Saudi Real Estate Holding Company.
Pricing and Amendments	<p>The purchase price of the land plots shall be as specified in the agreement. The Saudi Real Estate Holding Company shall pay the purchase price for each of the New Home Land Plot Sale Agreements in accordance with the mechanism specified in the agreement</p> <p>The Saudi Real Estate Holding Company shall be responsible for paying all taxes, fees, approvals and costs applicable as a result of executing the Land Plot Sale Agreement with a Saudi Real Estate Holding Company.</p>
Material Obligations	<p>If the Saudi Real Estate Holding Company chooses to sell the land plots at any time after the date of conclusion of the New Home Land Plot Sale Agreements, the Company shall have the right of pre-emption to purchase the land plots.</p> <p>On the date of transfer of ownership for each land plot, the Saudi Real Estate Holding Company shall provide the Company with a promissory note for a specified percentage of the purchase price to be executed in the event that the building platform is not established within four (4) years of the transfer of ownership, or in the event that any construction fines are imposed on the Saudi Real Estate Holding Company.</p>
Governing Law and Jurisdiction	This agreement shall be governed by the laws of the Kingdom, and any dispute arising therefrom that cannot be resolved amicably shall be referred to the competent courts in Jeddah.

Pursuant to this agreement, the Company has entered into an additional agreement with a Saudi Real Estate Holding Company for the provision of maintenance services on the land plots as follows:

1- Service Agreements with a Saudi Real Estate Holding Company

Title of the Agreement	Service Agreements with a Saudi Real Estate Holding Company
Parties	<ul style="list-style-type: none"> The Company A Saudi Real Estate Holding Company
Date	04/08/1446H (corresponding to 03/02/2025G).
Subject of the Agreement	The Company shall be the exclusive provider of cooling, waste management, operation, maintenance, security and cleaning services within Masar Destination in relation to the land plots purchased by the Saudi Real Estate Holding Company.
Pricing and Amendments	<p>The service fees due from the Saudi Real Estate Holding Company to the Company consist of annual amounts as determined by the agreement. In addition, the fees due for cooling services shall be as specified in the agreement.</p> <p>In the event that the Saudi Real Estate Holding Company constructs a cooling chamber within the real estate property, the delivery fees described above shall not apply, provided that the cooling chamber is inspected and approved by the Company.</p>
Governing Law and Jurisdiction	This agreement shall be governed by the laws of the Kingdom, and any dispute arising therefrom that cannot be resolved amicably shall be referred to the competent courts in Jeddah.

n- Some paragraphs in Section 12.3.10 “Financing Agreements” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
The Company, Alinma Makkah Development Fund I and Alinma Makkah Development Fund II have entered into five (5) Sharia-compliant financing agreements with Alinma Bank, Bank AlJazira and Riyad Bank, under which the Company obtains credit facilities with a total value of fourteen billion and seven hundred million Saudi Riyals (SAR 14,700,000,000). As of the date of this Prospectus, the Company has utilized a total of nine billion, seven hundred and ninety-three million, three hundred and forty-one thousand, one hundred and twelve Saudi Riyals (SAR 9,793,341,112) thereof. The following table sets out the key terms of these agreements.	The Company, Alinma Makkah Development Fund I and Alinma Makkah Development Fund II have entered into five (5) Sharia-compliant financing agreements with Alinma Bank, Bank AlJazira and Riyad Bank, under which the Company obtains credit facilities with a total value of fourteen billion and seven hundred million Saudi Riyals (SAR 14,700,000,000) <u>fifteen billion and two hundred million Saudi Riyals (SAR 15,200,000,000)</u> . As of the date of this Prospectus, the Company has utilized a total of nine billion, seven hundred and ninety-three million, three hundred and forty-one thousand, one hundred and twelve Saudi Riyals (SAR 9,793,341,112) thereof. The following table sets out the key terms of these agreements.

o- Some details of the credit facility agreement with Riyad Bank in Section 12.3.10 “Financing Agreements” of the Preliminary Prospectus have been amended as follows:

Parties	The Company and Riyad Bank.
Date	19/07/1445H (corresponding to 31/01/2024G), <u>as amended pursuant to the letter of notification and Islamic Financing Agreement dated 04/08/1446H (corresponding to 03/02/2025G).</u>
Total Financing	<u>Eight hundred million Saudi Riyals (SAR 800,000,000) One billion, three hundred million Saudi Riyals (SAR 1,300,000,000).</u>
Type of Financing	<ul style="list-style-type: none"> Profit rate swap Tawarruq in the amount of eight hundred million Saudi Riyals (SAR 800,000,000), <u>available to the Company until 19/09/1450H (corresponding to 03/02/2029G).</u> <u>Tawarruq in the amount of five hundred million Saudi Riyals (SAR 500,000,000), available to the Company until 07/09/1449H (corresponding to 03/02/2028G).</u>
Amounts Utilized as of 30 June 2024G	Six hundred million, two hundred and fourteen thousand and fifty-five Saudi Riyals (SAR 600,214,055).
Term	This agreement shall expire four (4) years after the first drawdown on 04/09/1449H (corresponding to 31/01/2028G).
Purpose	<u>N/A. The purpose of the Tawarruq facility is to finance the Company's working capital.</u>
Guarantees	<p>The guarantees under this agreement consist of the following:</p> <ul style="list-style-type: none"> A promissory note for the amount of one billion and four hundred and twenty million Saudi Riyals (SAR 1,420,000,000) <u>one billion, six hundred and eleven million Saudi Riyals (SAR 1,611,000,000)</u>, signed by the Company; and A mortgage of real estate properties.

<p>Termination and Default</p>	<p>The following events shall be considered breaches under Riyadh Bank Facility Agreement:</p> <ul style="list-style-type: none"> • the Company's failure to pay any amount due or to perform any of its obligations under Riyadh Bank Facility Agreement or the representations and warranties made by the Company, or if it is found that the representations and warranties made by the Company are incorrect for a period of seven (7) days; • in the event of any legal proceedings or legal action being instituted, or if any judgment, court order or resolution is issued for the dissolution of the Company, its guarantors, its sister companies or subsidiaries (except for any change in legal form or mergers previously approved in writing by Riyadh Bank); • if the Company fails to pay or ceases to pay any of its other obligations or gives a written notice to Riyadh Bank of its intention to cease all or a substantial part of its activities or becomes unable to pay its debts or enters into a preventive settlement with its creditors; • the Company or the guarantor is declared insolvent, unable to pay its debts or is subject to any similar action; • failure of any of the Company's guarantors to fulfill their obligations under Riyadh Bank Facility Agreement or any other agreements; • if the Company breaches any applicable law or regulation in a manner which affects its obligations under Riyadh Bank Facility Agreement; • the issuance of any judgment against any subsidiary or sister company of the Company/guarantor/mortgagor or any other company in which the Company/guarantor/mortgagor has an interest, which, in the opinion of Riyadh Bank, may have a material adverse effect on the ability of the Company or any of its subsidiaries, affiliates, or any company in which it has an interest, or any guarantor to fulfill its obligations under the documentation; or • if the Company breaches any applicable rules or regulations affecting its obligations under Riyadh Bank Facility Agreement. • Riyadh Bank Facility Agreement also includes a mutual breach provision, with the following being considered breaches: <ul style="list-style-type: none"> - if the Company, its subsidiaries or sister companies fail to fulfill their obligations, representations and warranties under any agreements, contracts or financial arrangements with Riyadh Bank or any other creditor; - if the Company or its subsidiaries or sister companies fail to fulfill their obligations under any agreement, or if any guarantees provided by them or others are affected by financial obligations with Riyadh Bank or any other creditor; or - any changes in the legal form, ownership or management of the Company, its guarantors, subsidiaries or sister companies or any decisions that would affect their obligations towards Riyadh Bank or the guarantees without the prior written consent of Riyadh Bank.
<p>Material Restrictions</p>	<ul style="list-style-type: none"> • The Company undertakes that any change in the Company's legal form or Shareholders, or the extent of their liability, their ownership, their obligations towards third parties or legal representatives and the powers or activities thereof, or any other change shall not affect the continued validity of Riyadh Bank Facility Agreement and that Riyadh Bank shall be immediately notified of any such change. In addition, there shall be no change in the Company's legal form or ownership structure without Riyadh Bank's prior written consent.
<p>Jurisdiction</p>	<ul style="list-style-type: none"> • This agreement shall be subject to the terms and conditions of the financing agreements to be agreed and concluded between the parties. • This agreement shall be governed by the laws of the Kingdom and the commercial norms in force in the Kingdom in a manner that does not conflict with the provisions of Islamic Sharia law. • Any dispute between the parties regarding the interpretation or implementation of this agreement or any of its clauses that cannot be resolved amicably shall be decided by the Banking Dispute Resolution Committee.

p- Subparagraph 12.4.4 “Transactions with Benchmark Company for Organizing Exhibitions and Conferences” has been added to Section 12.4 “Material Agreements with Related Parties” of the Preliminary Prospectus as follows:

The Company entered into an agreement for the provision of development and operation management services with Benchmark Company for Organizing Exhibitions and Conferences, dated 04/08/1446H (corresponding to 03/02/2025G) (for further information regarding this agreement, please refer to Section 12.3.3(i) “**Agreement for the Provision of Development and Operation Management Services with Benchmark Company for Organizing Exhibitions and Conferences**” of this Prospectus).

The Board Member Abdullah Saleh Kamel has an indirect interest in this agreement, as he is a director of the Saudi company specialized in managing the development and operation of commercial projects and owns a share exceeding 5% of the Saudi company specialized in managing the development and operation of commercial projects (whether through direct or indirect ownership). Accordingly, the Extraordinary General Assembly approved this transaction and the related interest on 17/06/1446H (corresponding to 18/12/2024G).

q- The details of the sorted real estate deeds for Masar Destination in Section 12.5.2 “Real Estate Owned by the Company” of the Preliminary Prospectus have been amended as follows:

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
1.	460001333256 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,953.48
2.	360001333272 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	6,893.41
3.	460001333274 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,639.45
4.	360001333249 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,157.88
5.	320110017612 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,684.28
6.	360001421925 ⁽¹⁾ 11/02/1446H (corresponding to 15/08/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,684.22
7.	320129008280 01/01/1445H (corresponding to 19/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,291.46
8.	981880001337⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 220128006115 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,603.16
9.	920113011743 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,703.50
10.	320129008268 30/12/1444H (corresponding to 18/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,625.81
11.	320113011744 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,933.22
12.	420128006189 13/01/1445H (corresponding to 31/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,904.16
13.	320129008196 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,131.35
14.	960001333533 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,610.15
15.	460001333532 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	6,893.54
16.	360001333509 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,650.16
17.	360001332415 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,157.88
18.	460001333511 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,682.03
19.	494133008655 ⁽⁵⁾ 09/05/1445H (corresponding to 23/11/2023G)	Alpha Elite Investment Company	Masar Destination in Makkah	Part of Masar Destination	2,436.71
20.	260001422154 ⁽¹⁾ 11/02/1446H (corresponding to 15/08/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,684.27
21.	360001421991 ⁽¹⁾ 11/02/1446H (corresponding to 15/08/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,346.87
22.	960001332413 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,533.57

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
23.	720113011745 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,500.11
24.	320129008271 30/12/1444H (corresponding to 18/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,500.07
25.	360001332410 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,500.43
26.	460001332402 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,948.12
27.	420110017639 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,975.58
28.	760001333510 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	4,916.96
29.	481880001128 ⁽⁶⁾ 24/04/1446H (corresponding to 27/10/2024G)	Itqan Alpha Real Estate Company	Masar Destination in Makkah	Part of Masar Destination	2,969.39
30.	360001333257 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	4,129.18
31.	760001333268 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,554.98
32.	360001333569 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,805.46
33.	860001333525 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,795.55
34.	894133009003 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,905.60
35.	760001333567 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,775.86
36.	960001333518 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,815.35
37.	960001333544 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,739.60
38.	460001332420 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,873.98
39.	394133009015 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,517.44
40.	<u>481880001339⁽¹⁾⁽¹⁾</u> <u>04/08/1446H (corresponding to 03/02/2025G)</u> <u>320129008493</u> <u>28/01/1445H (corresponding to 15/08/2023G)</u>	The Company	Masar Destination in Makkah	Part of Masar Destination	5,000.00
41.	394133009001 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,893.49
42.	220128006012 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,635.36
43.	860001333552 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,181.05
44.	420110017640 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,496.45
45.	<u>260002937502⁽⁶⁾</u> <u>04/08/1446H (corresponding to 03/02/2025G)</u> <u>394133009882⁽⁷⁾</u> <u>23/10/1445H (corresponding to 02/05/2024G)</u>	The Company	Masar Destination in Makkah	Part of Masar Destination	3,337.66



#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
46.	960002937504⁽⁶⁾ 04/08/1446H (corresponding to 03/02/2025G) 994133008989⁽⁶⁾ 23/10/1445H (corresponding to 02/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,430.56
47.	481880001341⁽¹¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 720129008210 28/12/1444H (corresponding to 16/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	5,689.54
48.	381880001343⁽¹¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 32011016072 13/01/1445H (corresponding to 31/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,676.04
49.	520113011687 01/01/1445H (corresponding to 19/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,256.26
50.	394133009002 ⁽⁶⁾⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,813.71
51.	460001333526 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,931.60
52.	794133009017 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,889.07
53.	781880001344⁽¹¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 720113011688 01/01/1445H (corresponding to 19/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,933.40
54.	281880001347⁽¹¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 320113011689 01/01/1445H (corresponding to 19/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,397.70
55.	994133009016 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,035.42
56.	381880001348⁽¹¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 320113011741 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,756.47
57.	920129008265 30/12/1444H (corresponding to 18/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,379.36
58.	381880001350⁽¹¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 720129008273 30/12/1444H (corresponding to 18/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,971.41
59.	994133009014 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,861.79
60.	760002942674 30/07/1446H (corresponding to 30/01/2025G) 394133009013⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,654.80
61.	494133009012 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,621.58
62.	794133009011 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,568.31

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
63.	481880001352⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 220113011751 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,444.33
64.	981880001354⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 920128006461 08/02/1445H (corresponding to 24/08/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,709.12
65.	781880001356⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 620113011752 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00
66.	260001332421⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,500.00
67.	381880001358⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 220129008574 08/02/1445H (corresponding to 24/08/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,291.60
68.	481880001366⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 920113011753 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,386.02
69.	681880001368⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 520113011786 15/01/1445H (corresponding to 02/08/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,500.00
70.	381880001369⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 920111016048 12/01/1445H (corresponding to 30/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,334.98
71.	381880001370⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 320129008325 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,681.10
72.	381880001367⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 320113011697 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00
73.	960001332427⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,500.00
74.	781880001365⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 620128006113 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,291.60
75.	481880001364⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 420128006112 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,397.63



#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
76.	381880001362⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 72011016046 09/01/1445H (corresponding to 27/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,500.00
77.	381880001361⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 320113011698 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,323.39
78.	320129008338 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	787.50
79.	320111016028 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	787.50
80.	860001332433 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	5,033.10
81.	381880001360⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 32012800611 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,082.98
82.	960001333503 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,683.73
83.	781880001359⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 520128006110 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,170.95
84.	381880001357⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 220113011699 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,000.57
85.	581880001355⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 52011016045 09/01/1445H (corresponding to 27/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,985.67
86.	781880001353⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 320113011700 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,000.00
87.	781880001351⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 620113011701 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,000.00
88.	881880001349⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 720128006109 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,000.09
89.	394133009010 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,732.52
90.	481880001346⁽¹⁾ 04/08/1446H (corresponding to 03/02/2025G) 820129008302 05/01/1445H (corresponding to 23/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,796.07

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
91.	<u>981880001345⁽¹⁾</u> <u>04/08/1446H (corresponding to 03/02/2025G)</u> <u>32011016073</u> <u>13/01/1445H (corresponding to 31/07/2023G)</u>	The Company	Masar Destination in Makkah	Part of Masar Destination	3,236.47
92.	<u>481880001342⁽¹⁾</u> <u>04/08/1446H (corresponding to 03/02/2025G)</u> <u>42011016043</u> <u>09/01/1445H (corresponding to 27/07/2023G)</u>	The Company	Masar Destination in Makkah	Part of Masar Destination	3,236.62
93.	<u>981880001340⁽¹⁾</u> <u>04/08/1446H (corresponding to 03/02/2025G)</u> <u>220129008303</u> <u>05/01/1445H (corresponding to 23/07/2023G)</u>	The Company	Masar Destination in Makkah	Part of Masar Destination	3,286.20
94.	520113011702 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	30,035
95.	220129008304 05/01/1445H (corresponding to 23/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	7,183.72
96.	<u>381880001338⁽¹⁾</u> <u>04/08/1446H (corresponding to 03/02/2025G)</u> <u>720128005997</u> <u>24/12/1444H (corresponding to 12/07/2023G)</u>	The Company	Masar Destination in Makkah	Part of Masar Destination	3,436.37
97.	320110017573 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,199.03
98.	420129008177 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
99.	620128005964 22/12/1444H (corresponding to 10/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
100.	420129008178 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
101.	32011016079 15/01/1445H (corresponding to 02/08/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
102.	920128005962 22/12/1444H (corresponding to 10/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
103.	520129008179 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
104.	820110017568 22/12/1444H (corresponding to 10/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
105.	720129008180 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,650.00
106.	72011016081 15/01/1445H (corresponding to 02/08/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,486.01
107.	994133009009 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,900.00
108.	994133009008 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,042.44
109.	394133009007 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,900.00
110.	620113011703 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,703.97
111.	220129008403 15/01/1445H (corresponding to 02/08/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,200.00

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
112.	420110017569 22/12/1444H (corresponding to 10/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
113.	420129008128 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
114.	320129008129 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
115.	320128005978 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
116.	320129008130 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
117.	620110017570 22/12/1444H (corresponding to 10/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
118.	320110017571 22/12/1444H (corresponding to 10/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
119.	920128005975 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,583.33
120.	320129008131 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,455.83
121.	994133009006 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,900.00
122.	694133009005 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,042.44
123.	994133009004 ⁽⁷⁾ 04/11/1445H (corresponding to 12/05/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,900.00
124.	320111016075 13/01/1445H (corresponding to 31/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,870.59
125.	520128005972 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,568.47
126.	320128006134 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	900.00
127.	360001333553 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,546.06
128.	960001332435 ⁽¹⁾⁽²⁾ 06/11/1445H (corresponding to 14/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,965.16
129.	960001333124 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,362.98
130.	320128006002 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,057.81
131.	420129008289 02/01/1445H (corresponding to 20/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,124.82
132.	360001333123 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,472.61
133.	320110017618 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,307.19
134.	920128006001 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,061.58
135.	360001333517 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,915.80



#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
136.	620128006000 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,370.76
137.	320128005999 24/12/1444H (corresponding to 12/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,137.82
138.	460001333502 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,496.65
139.	460001333131 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,261.32
140.	320507000131 ⁽⁹⁾ 08/06/1446H (corresponding to 09/12/2024G)	Saleh Abdullah Kamel Humanitarian Foundation (SAKHF)	Masar Destination in Makkah	Part of Masar Destination	2,287.18
141.	360001333220 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,641.83
142.	360001333519 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,217.21
143.	960001333538 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,859.29
144.	420111016039 09/01/1445H (corresponding to 27/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,830.58
145.	720128006106 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,820.17
146.	820129008320 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,569.65
147.	320129008132 23/12/1444H (corresponding to 11/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,383.75
148.	320111016032 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,350.25
149.	720128006105 06/01/1445H (corresponding to 24/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,196.36
150.	320111016031 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,187.00
151.	320111016030 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,177.65
152.	420111016029 08/01/1445H (corresponding to 26/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,443.99
153.	420128006135 07/01/1445H (corresponding to 25/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,189.43
154.	360001333539 ⁽³⁾⁽⁴⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,936.46
155.	320110017609 25/12/1444H (corresponding to 13/07/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,967.30
156.	560001333218 ⁽¹⁾⁽²⁾ 07/11/1445H (corresponding to 15/05/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	5,012.26
157.	862009001427 04/06/1445H (corresponding to 17/12/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,597.49
158.	762012000371 04/06/1445H (corresponding to 17/12/2023G)	The Company	Masar Destination in Makkah	Part of Masar Destination	1,050.00
159.	660001479532 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
160.	994133010437 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,750.00
161.	581880001226 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,750.00
162.	760001479537 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00
163.	460001479538 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00
164.	360001479539 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,500.00
165.	360001479540 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,452.28
166.	594133010438 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,250.17
167.	360001479543 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,991.76
168.	660001479544 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,979.02
169.	360001479545 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00
170.	481880001228 ⁽³⁾⁽⁴⁾ 27/03/1446H (corresponding to 30/09/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,750.00
171.	381880001229 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,750.00
172.	460001479549 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,134.82
173.	360001479551 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,749.99
174.	460001479552 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,750.00
175.	760001479553 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,697.11
176.	781880001230 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,250.17
177.	760001479571 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,697.76
178.	260001479572 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,824.09
179.	760001479573 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	6,124.98
180.	960001479559 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,640.12
181.	360001479560 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,670.89
182.	981880001232 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,060.48
183.	781880001233 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	1,836.46

#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
184.	481880001234 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	1,834.09
185.	260001479528 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	3,462.25
186.	960001479530 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,712.53
187.	360001479568 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,671.21
188.	960001479567 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,390.79
189.	860001479562 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,246.66
190.	360001479512 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,362.50
191.	394133010447 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,997.52
192.	381880001236 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	4,487.38
193.	294133010448 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,835.31
194.	381880001237 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,177.70
195.	994133010449 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	4,859.99
196.	760001479514 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,646.98
197.	360001479513 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	5,190.75
198.	320101002997 18/05/1446H (corresponding to 20/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,979.02
199.	381880001227 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,933.68
200.	420101002995 18/05/1446H (corresponding to 20/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,891.56
201.	494133010439 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,154.38
202.	920101003001 18/05/1446H (corresponding to 20/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,749.99
203.	481880001231 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,250.00
204.	520101002987 01/05/1446H (corresponding to 03/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	1,154.01
205.	720101002986 01/05/1446H (corresponding to 03/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,315.61
206.	720101002988 01/05/1446H (corresponding to 03/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	1,518.61
207.	620101002985 01/05/1446H (corresponding to 03/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	4,649.10



#	Title Deed Number and Date	Real Estate Owner	Real Estate Location	Purpose	Area (m ²)
208.	994133010440 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,439.60
209.	394133010441 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,359.27
210.	794133010442 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,413.92
211.	794133010443 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	3,198.63
212.	394133010444 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,388.87
213.	920101003005 18/05/1446H (corresponding to 20/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	1,987.41
214.	294133010407 ⁽³⁾ 26/05/1446H (corresponding to 28/11/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	3,270.75
215.	294133010408 ⁽³⁾ 26/05/1446H (corresponding to 28/11/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,736.56
216.	481880001235 ⁽³⁾⁽⁴⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,479.78
217.	394133010446 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,516.59
218.	394133010418 ⁽³⁾ 02/06/1446H (corresponding to 03/12/2024G)	Alinma Makkah Development Fund II	Masar Destination in Makkah	Part of Masar Destination	2,673.99
219.	260001479563 27/03/1446H (corresponding to 30/09/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,694.98
220.	320101003004 18/05/1446H (corresponding to 20/11/2024G)	The Company	Masar Destination in Makkah	Part of Masar Destination	2,000.00
221.	394133010445 ⁽¹⁾⁽²⁾ 08/06/1446H (corresponding to 09/12/2024G)	Alinma Makkah Development Fund I	Masar Destination in Makkah	Part of Masar Destination	2,250.00
222.	394133010510 ⁽¹⁰⁾ 24/06/1446H (corresponding to 25/12/2024G)	Masar Alitqan Real Estate Company	Masar Destination in Makkah	Part of Masar Destination	2,558.02

(1) This title deed was transferred to Alinma Makkah Development Fund I pursuant to the Establishment Agreements for Alinma Makkah Development Fund I and Alinma Makkah Development Fund II with Alinma Investment Company.

(2) This title deed has been pledged to Alinma Bank pursuant to the First Credit Facility Agreement with Alinma Fund, Alinma Bank, Alinma First Development Company Limited and Alinma Makkah Development Fund I.

(3) This title deed was transferred to Alinma Makkah Development Fund II pursuant to the Establishment Agreements for Alinma Makkah Development Fund I and Alinma Makkah Development Fund II with Alinma Investment Company.

(4) This title deed has been pledged to Alinma Bank pursuant to the Second Credit Facility Agreement with Alinma Fund, Alinma Bank, Alinma Second Development Company Limited and Alinma Makkah Development Fund II.

(5) This deed was transferred to Alpha Elite Investment Company in accordance with the Land Plot Sale Agreement with Alpha Elite Investment.

(6) This deed was transferred to Itqan Alpha Real Estate Company in accordance with the Land Plot Sale Agreement with Itqan Alpha Real Estate Company.

(7) This title deed has been pledged to Bank AlJazira pursuant to the Bank AlJazira Facility Agreement.

(8) This title deed has been pledged to Riyadh Bank pursuant to the Riyadh Bank Facility Agreement.

(9) This deed was transferred to SAKHF in accordance with the Plot Sale Agreement with SAKHF.

(10) This deed was transferred to Masar Alitqan Real Estate Company in accordance with the Land Plot Sale Agreement with Zamil Company, whereby Zamil Company established Masar Alitqan Real Estate Company as a real estate investment fund for the purpose of the land transfer in accordance with Land Plot Sale Agreement with Zamil Company.

(11) This title deed has been pledged to Alinma Bank pursuant to the Credit Facility Agreement with Alinma Bank.

Source: The Company

r- Some paragraphs in Section 17.1 “Subscription for the Offer Shares” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>The Offering will consist of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary Shares at an Offer Price of [] Saudi Riyals (SAR []) per share, with a fully paid nominal value of ten Saudi Riyals (SAR 10) per share. The Offer Shares represent 9.09% of the Company’s share capital after the capital increase (which is equivalent to 10.0% of the Company’s share capital before the capital increase). The total value of the Offering is [] Saudi Riyals (SAR []). The Offering to Individual Subscribers and the subsequent listing of the Company’s Shares is contingent upon the successful subscription of the Participating Parties for all of the Offer Shares. The Offering shall be canceled if the Offering is not covered during such a period. The CMA shall also have the right to suspend the Offering if, after its approval of this Prospectus and before the registration and admission of the Shares to listing on the Exchange, a material change occurs that could adversely and materially affect the Company’s operations.</p>	<p>The Offering will consist of one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary Shares at an Offer Price of [] Saudi Riyals (SAR []) per share, with a fully paid nominal value of ten Saudi Riyals (SAR 10) per share. <u>On 06/08/1446H (corresponding to 05/02/2025G), the Company received a binding undertaking to subscribe to eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) shares, representing 6.8% of the Offer Shares, from Takatuf Holding Group Company whereby Takatuf Holding Group Company committed to subscribe as a Major Investor to eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares (representing approximately 0.62% of the Company’s share capital after the Offering), and the Company agreed to allocate these shares to Takatuf Holding Group Company as part of the Offering.</u> The Offer Shares represent 9.09% of the Company’s share capital after the capital increase (which is equivalent to 10.0% of the Company’s share capital before the capital increase). The total value of the Offering is [] Saudi Riyals (SAR []). The Offering to Individual Subscribers and the subsequent listing of the Company’s Shares is contingent upon the successful subscription of the Participating Parties for all of the Offer Shares. The Offering shall be canceled if the Offering is not covered during such a period. The CMA shall also have the right to suspend the Offering if, after its approval of this Prospectus and before the registration and admission of the Shares to listing on the Exchange, a material change occurs that could adversely and materially affect the Company’s operations.</p>

Tranche (A): Participating Parties: This tranche comprises the parties entitled to participate in the book-building process as specified under the Book Building Instructions (for further information, please refer to Section 1 “Definitions and Abbreviations” of this Prospectus). Participating Parties will provisionally be allocated one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares. In the event that Individual Subscribers (as defined in Tranche (B) below) subscribe for all of the Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of Offer Shares allocated to Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares. [] ordinary Shares, representing [] of the Offer Shares, will provisionally be allocated to public funds. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of shares allocated to public funds to a minimum of [] ordinary Shares, representing [] of the total Offer Shares, upon completion of the subscription period for Individual Subscribers. The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.

Tranche (A): Participating Parties: This tranche comprises the parties entitled to participate in the book-building process as specified under the Book Building Instructions (for further information, please refer to Section 1 “Definitions and Abbreviations” of this Prospectus). Participating Parties will provisionally be allocated one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) Offer Shares, representing 100% of the total Offer Shares. including eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares, representing the Major Investor’s Shares, which will be allocated to the Major Investor. In the event that Individual Subscribers (as defined in Tranche (B) below) subscribe for all of the Offer Shares allocated thereto, the Lead Manager shall have the right to reduce the number of Offer Shares allocated to Participating Parties to a minimum of one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) Offer Shares, representing 90% of the total Offer Shares, provided that this reduction shall not apply to the Major Investor and that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases. Accordingly, one hundred and eight million, eight hundred and thirty-one thousand, seven hundred and eighty-eight (108,831,788) Offer Shares will be allocated to the Participating Parties, other than the Offer Shares allocated to the Substantial Shareholders and Individual Subscribers. [] ordinary Shares, representing [] of the Offer Shares, will provisionally be allocated to public funds. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of shares allocated to public funds to a minimum of [] ordinary Shares, representing [] of the total Offer Shares, upon completion of the subscription period for Individual Subscribers. The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.

s- Some of the paragraphs contained in Section 17.3.1 “Book Building for Participating Parties” in the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>a- The price range will be determined during the book-building process and made available to all Participating Parties by the Company’s Financial Advisors, in consultation with the Company, using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Financial Advisors, in coordination with the Company.</p> <p>b- Participating Parties must submit applications to participate in the book-building by filling out Bid Forms that will be made available by the Bookrunners. Participating Parties may change or cancel their applications at any time during the book-building period by submitting an amended or supplemental Bid Form (as applicable) before determination of the Offer Price, which will take place before the start of the Offering Period. Participating Parties may not subscribe for less than one hundred thousand (100,000) Shares or more than seventy-one million, nine hundred and thirty-two thousand, three hundred and seventy-seven (71,932,377) Shares. With respect to public funds only, the number of Offer Shares subscribed for must not exceed the maximum limit per participating public fund, as determined in accordance with the Book-Building Instructions. The number of Offer Shares requested must be allocable. The Bookrunner shall notify the Participating Parties of the Offer Price and the number of Offer Shares provisionally allocated thereto. Subscriptions by Participating Parties shall commence during the Offering Period, which also includes Individual Subscribers, in accordance with the subscription terms and conditions detailed in the Subscription Application Forms.</p>	<p>a- The price range will be determined during the book-building process and made available to all Participating Parties by the Company’s Financial Advisors, in consultation with the Company, using the discretionary allocation mechanism, <u>provided that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases.</u> It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Financial Advisors, in coordination with the Company.</p> <p>b- Participating Parties must submit applications to participate in the book-building by filling out Bid Forms that will be made available by the Bookrunners. Participating Parties may change or cancel their applications at any time during the book-building period by submitting an amended or supplemental Bid Form (as applicable) before determination of the Offer Price, which will take place before the start of the Offering Period. Participating Parties may not subscribe for less than one hundred thousand (100,000) Shares or more than seventy-one million, nine hundred and thirty-two thousand, three hundred and seventy-seven (71,932,377) Shares. With respect to public funds only, the number of Offer Shares subscribed for must not exceed the maximum limit per participating public fund, as determined in accordance with the Book-Building Instructions. The number of Offer Shares requested must be allocable. The Bookrunner shall notify the Participating Parties of the Offer Price and the number of Offer Shares provisionally allocated thereto, <u>provided that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases.</u> Subscriptions by Participating Parties shall commence during the Offering Period, which also includes Individual Subscribers, in accordance with the subscription terms and conditions detailed in the Subscription Application Forms.</p>



t- Some of the paragraphs in Section 17.4.1 “Allocation of Offer Shares to Participating Parties” in the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>Allocation of the Offer Shares to Participating Parties shall be made through the Financial Advisors, as they deem appropriate, in coordination with the Company. Allocation of the Offer Shares to Participating Parties will take place after the allocation of the Offer Shares to Individual Subscribers is completed. The number of Offer Shares that will be provisionally allocated to the Participating Parties shall not be less than one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary Shares, representing 100% of the Offer Shares, while the number of Offer Shares that will be finally allocated to Participating Parties shall not be less than one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) ordinary Shares, representing 90% of the Offer Shares. [] ordinary Shares, representing []% of the Offer Shares, will provisionally be allocated to public funds. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of shares allocated to public funds to a minimum of [] ordinary Shares, representing []% of the total Offer Shares, upon completion of the subscription period for Individual Subscribers.</p>	<p>Allocation of the Offer Shares to Participating Parties shall be made through the Financial Advisors, as they deem appropriate, in coordination with the Company. Allocation of the Offer Shares to Participating Parties will take place after the allocation of the Offer Shares to Individual Subscribers is completed. The number of Offer Shares that will be provisionally allocated to the Participating Parties shall not be less than one hundred and thirty million, seven hundred and eighty-six thousand, one hundred and forty-two (130,786,142) ordinary Shares, representing 100% of the Offer Shares, while the number of Offer Shares that will be finally allocated to Participating Parties shall not be less than one hundred and seventeen million, seven hundred and seven thousand, five hundred and twenty-eight (117,707,528) ordinary Shares, representing 90% of the Offer Shares, <u>and that the final allocation to the Major Investor shall be eight million, eight hundred and seventy-five thousand, seven hundred and forty (8,875,740) Offer Shares in all cases. Accordingly, one hundred and eight million, eight hundred and thirty-one thousand, seven hundred and eighty-eight (108,831,788) Offer Shares will be allocated to the Participating Parties, other than the Offer Shares allocated to the Substantial Shareholders and Individual Subscribers. The Financial Advisors, in coordination with the Company, shall determine the number and percentage of Offer Shares to be allocated to Participating Parties using the discretionary allocation mechanism. It is possible that certain Participating Parties will not be allocated any Offer Shares, as deemed appropriate by the Company and the Financial Advisors.</u></p> <p>[] ordinary Shares, representing []% of the Offer Shares, will provisionally be allocated to public funds. If there is sufficient demand from Individual Subscribers for the Offer Shares, the Lead Manager shall have the right to reduce the number of shares allocated to public funds to a minimum of [] ordinary Shares, representing []% of the total Offer Shares, upon completion of the subscription period for Individual Subscribers.</p>

u- Some of the paragraphs in Section 17.11 “Trading of the Company’s Shares” of the Preliminary Prospectus have been amended to read as follows:

Paragraph before amendment	Paragraph after amendment
<p>Trading of the Company’s Shares is expected to commence after the final allocation thereof and the announcement of the commencement date of trading by Tadawul. Following Listing, Saudi nationals and Saudi companies, banks and investment funds will be permitted to trade in the Offer Shares once they are traded on the Exchange.</p> <p>The Offer Shares can only be traded after they have been allocated and credited to Subscribers’ accounts at Tadawul, the Company has been registered and its Shares have been listed on the Exchange. Pre-trading in the Company’s Shares is strictly prohibited and Subscribers engaging in pre-trading activities will be acting at their own risk. The Company shall have no legal responsibility in connection with pre-trading activities.</p>	<p>Trading of the Company’s Shares is expected to commence after the final allocation thereof and the announcement of the commencement date of trading by Tadawul. Following Listing, Saudi nationals, <u>legal residents of the Kingdom</u>, and Saudi <u>or GCC</u> companies, banks and investment funds, <u>as well as GCC nationals</u>, will be permitted to trade in the Shares after they are traded on the Exchange. <u>The following categories will also be able to invest in the Company’s Shares under the Rules for Foreign Investment in Securities (as defined in Section 1 “Definitions and Abbreviations” of this Prospectus): (1) Qualified Foreign Investors, and (2) any natural or legal foreign person who is a client of a Capital Market Institution authorized by the CMA to conduct management activities, provided that the Capital Market Institution has been appointed under conditions that enable it to make all investment decisions on behalf of the client without the need to obtain their prior approval. Non-GCC individuals residing outside the Kingdom and non-GCC institutions registered outside the Kingdom are entitled to invest indirectly in the Shares in order to obtain an economic benefit therein through the conclusion of swap agreements with a Capital Market Institution licensed by the CMA to purchase and trade in shares listed on the Exchange on behalf of Foreign Investors under the Rules for Foreign Investment in Securities (as defined in Section 1 “Definitions and Abbreviations” of this Prospectus). Under such swap agreements, the Capital Market Institutions will be registered as the legal owners of such Shares.</u></p> <p>The Offer Shares can only be traded after they have been allocated and credited to Subscribers’ accounts at Tadawul, the Company has been registered and its Shares have been listed on the Exchange. Pre-trading in the Company’s Shares is strictly prohibited and Subscribers engaging in pre-trading activities will be acting at their own risk. The Company shall have no legal responsibility in connection with pre-trading activities.</p>



Kingdom of Saudi Arabia
P.O. Box 16786, Makkah 21955
info@ummalqura.com.sa
masardestination.com.sa



مسار
M A S A R

شركة أم القرى للتنمية والإعمار
Umm Al Qura For Development & Construction