

Al Rajhi REIT Summary

Particulars	Details
Fund Structure	Close ended – Listed REIT Fund on Saudi Stock Exchange (Tadawul)
Minimum Investment Amount During Initial Public Offering	SAR 1,000
Maximum Investment Amount per Investor During Public Offering	SAR 60,000,000
Offering Period	The offering period will be (10) business days, from January 1, 2018 to January 14, 2018, which may be extended
Unit Par Value	SAR 10 per unit
Eligible Investors	Saudis, GCC nationals, and Non-Saudi Nationals residing in Kingdom, Saudi and GCC Institutions, Qualified Foreign Investors as permitted under QFI regulations of CMA
Initial Public Offering (IPO) Amount	SAR 426,701,300
No. of Units Offered to Public During IPO	42,670,130 units
Fund Capital	SAR 1,222,006,090
Total Target Size of the Fund	SAR 1,621,912,690
Value of In-Kind Subscription	SAR 795,304,790
Total No. of Units in the Fund After the Offering	122,200,609 units
Total No. of Assets in the Fund	13
Weighted Average Lease Expiry Period	7.2 years
Properties' Occupancy Level	98.93%
Targeted Net Yield in 2018	6.16%
Distribution Policy	90% of the fund's net income will be distributed on a semi-annual basis
Management Fee	0.80% p.a. of the total fund value less expenses
Subscription Fee	2% of the investment value (charged at the time of subscription)

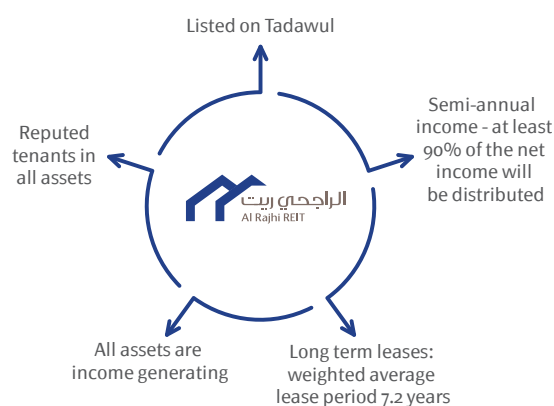
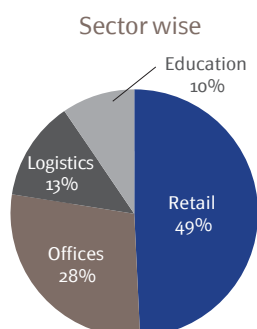
Returns

Distribution frequency Semi-annual	Targeted net income in 2018 SAR 75.32 Million
Distribution amount At least 90% of net income	Targeted net yield in 2018 6.16%

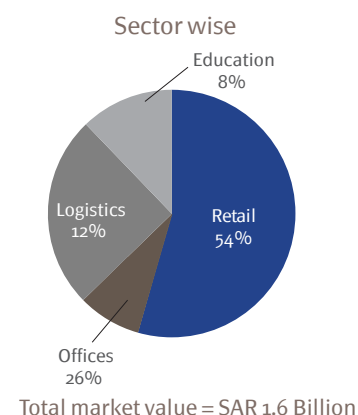
Portfolio Attributes

Number of assets 13	Weighted average lease expiry of portfolio 7.2 years
Loan to fund asset value ratio 24.66%	Fund term 99 years

2018 Targeted Gross Rental Income



Value of Assets



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The Capital Market Authority has approved the public offering of "Al Rajhi REIT Fund" units in 18/12/2017